



COMPANY OVERVIEW

May 2018

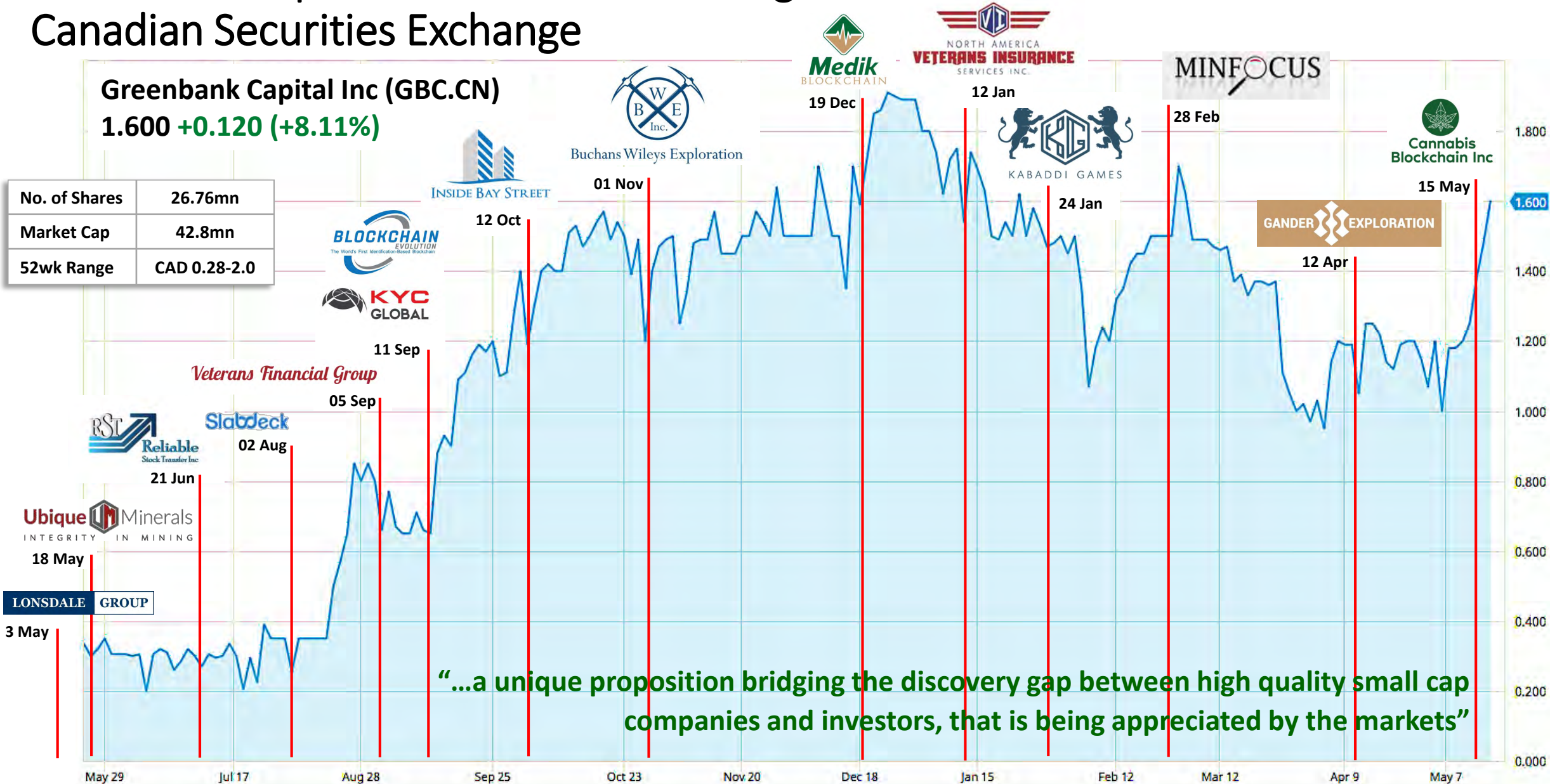
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GreenBank Capital is a merchant banking business listed on the Canadian Securities Exchange

Greenbank Capital Inc (GBC.CN)
1.600 +0.120 (+8.11%)

No. of Shares	26.76mn
Market Cap	42.8mn
52wk Range	CAD 0.28-2.0



“...a unique proposition bridging the discovery gap between high quality small cap companies and investors, that is being appreciated by the markets”

We're specialists in identifying high potential investment assets, nurturing them for a listing, and strategic asset consolidation

- We identify small cap companies, with strong management teams, in high potential and under-penetrated market niches
- Invest CAD 50k-500k for an equity position of 10-19%, with Board representation, and maintain an oversight role on the business and financial strategy of each portfolio company
- Scale the business by leveraging a network of strategic partnerships and global technology enabled operations
- Nurture the company for a listing on the CSE over 6-24 months; remain invested and provide public company governance and management; leverage the listed company as a vehicle for strategic asset consolidation



Our team...



...200+ years of
experience across
private equity, public
listings, small cap
investments, corporate
restructuring, M&A, and
small business
incubating, across
diverse sectors and
global markets

We have a sector agnostic, multi-stage investment thesis with a global remit

MINING



Buchans Wileys Exploration



TECHNOLOGY



Medik
BLOCKCHAIN



Cannabis
Blockchain Inc



KABADDI GAMES



INSIDE BAY STREET



Slabdeck

FINANCIAL SERVICES



LONSDALE GROUP

...have nurtured a diversified portfolio of investments across Mining, Technology, Financial and other Professional Services

27% of a Zinc exploration company with assets on the west coast of Newfoundland

INVESTMENT THESIS

- 108 claims around the former Daniel's Harbour zinc mine in Western Newfoundland
- 9-hole composite drilling test completed in September 2017; results compare very favorably to 7.8% zinc (over 7mn tonnes) mined previously at Daniel's Harbour; NI 43-101 report underway
- Adjacent claims are primarily owned by Altius Minerals Corp (CAD 500mn market cap)
- Dr. Gerald Harper (CEO) and Larry Quinlan (President) have strong mining industry experience
- Roland V. Crossley (Sr. Exploration Geologist) and Barry Greene (Geology Advisor) are acknowledged geology experts in Newfoundland
- Favourable commodity market cycle; zinc price is at a 5 year high

DANIEL'S HARBOUR COMPOSITE DRILLING RESULTS

Hole No.	From Feet	To Feet	Width Feet	% Zinc
UM-4	159.1	199.0	39.9	13.60
- Including	170.5	199.0	28.2	17.43
UM-5	210.7	213.0	2.3	14.06
- Including	210.7	212.0	1.3	23.40
UM-6	184.0	221.8	37.8	5.06
- Including	184.0	193.9	9.9	13.80
UM-7	217.9	223.3	5.4	12.79
UM-8	216.6	218.7	2.1	10.80
UM-9	181.7	195.4	13.7	5.37

*Excluding Holes UM-1, UM-2, and UM-3 which had no measurable results.





Buchans Wileys Exploration

27% of a mineral resource exploration company with assets in central Newfoundland

GreenBank
CAPITAL INC

INVESTMENT THESIS

- 78 claims across three mapped staked licenses, over 12 square km, in the Buchans Wileys property
- Located southwest of the past-producing Buchans Mine, which has produced 16,196,876 tonnes of ore at an average mill head grade of 14.51% zinc, 7.65% lead, 1.33% copper, 126 grams/tonne silver and 1.37 grams per tonne gold
- Airborne survey of the property completed in August 2017; NI 43-101 report underway
- Adjacent claims are primarily owned by Altius Minerals Corp (CAD 500mn market cap)
- Christos Doulis (CEO), and Roland V. Crossley (Sr. Exploration Geologist) and Barry Greene (Geology Advisor) are acknowledged geology experts in Newfoundland
- Favourable commodity market cycle

Mineral Test Results from 3 Boulder Samples at Buchans Wiley

Mineral*	Boulder 1		Boulder 2 (500 mtrs north of Boulder 1)	Boulder 3 (500 mtrs north of Boulder 2)
	Sample 1	Sample 2		
Zinc	10.6%	9.9%	13.5%	1.16%
Copper	1.84%	1.31%	-	-
Lead	2.27%	2.5%	-	3.2%
Silver	26.4 g/t	19.2 g/t	12.2 g/t	9.1 g/t

* The angularity of the boulders suggests that they are locally derived



52% of the world's first identification based blockchain

INVESTMENT THESIS

- Blockchain Evolution has developed Evolvechain, the world's first identification based blockchain – addressing a major constraint to the mainstream adoption of distributed ledger technology.
- Unlike all other blockchains, which are based on anonymity, EvolveChain is based on each participant on the blockchain being identified (per banking KYC norms), and acquiring a unique eKYC-ID, before the user can transact with others on the blockchain.
- Each participant's confidential personal information is kept private and secure. The unique eKYC-ID allows the participants to access only their own profiles, which they use to transact with others on the blockchain. As a result, an identifiable record of transactions across the ecosystem is recorded on the blockchain while maintaining the confidential KYC information of each participant in a secure environment.
- This eKYC-ID is the key extending ID-based blockchain solutions across multiple sectors in industry and government (select examples in subsequent slides)
- Blockchain Evolution is a team of experienced global professionals, led by Danny Wettreich (CEO), and Nilam Doctor (CTO), developing the market for these applications in the UK, US, India and Canada

SELECT EVOLVECHAIN APPLICATIONS



Social 3.0 platform



Banking Services



Healthcare Services



Insurance Services



Citizen Services (e.g.
social security)



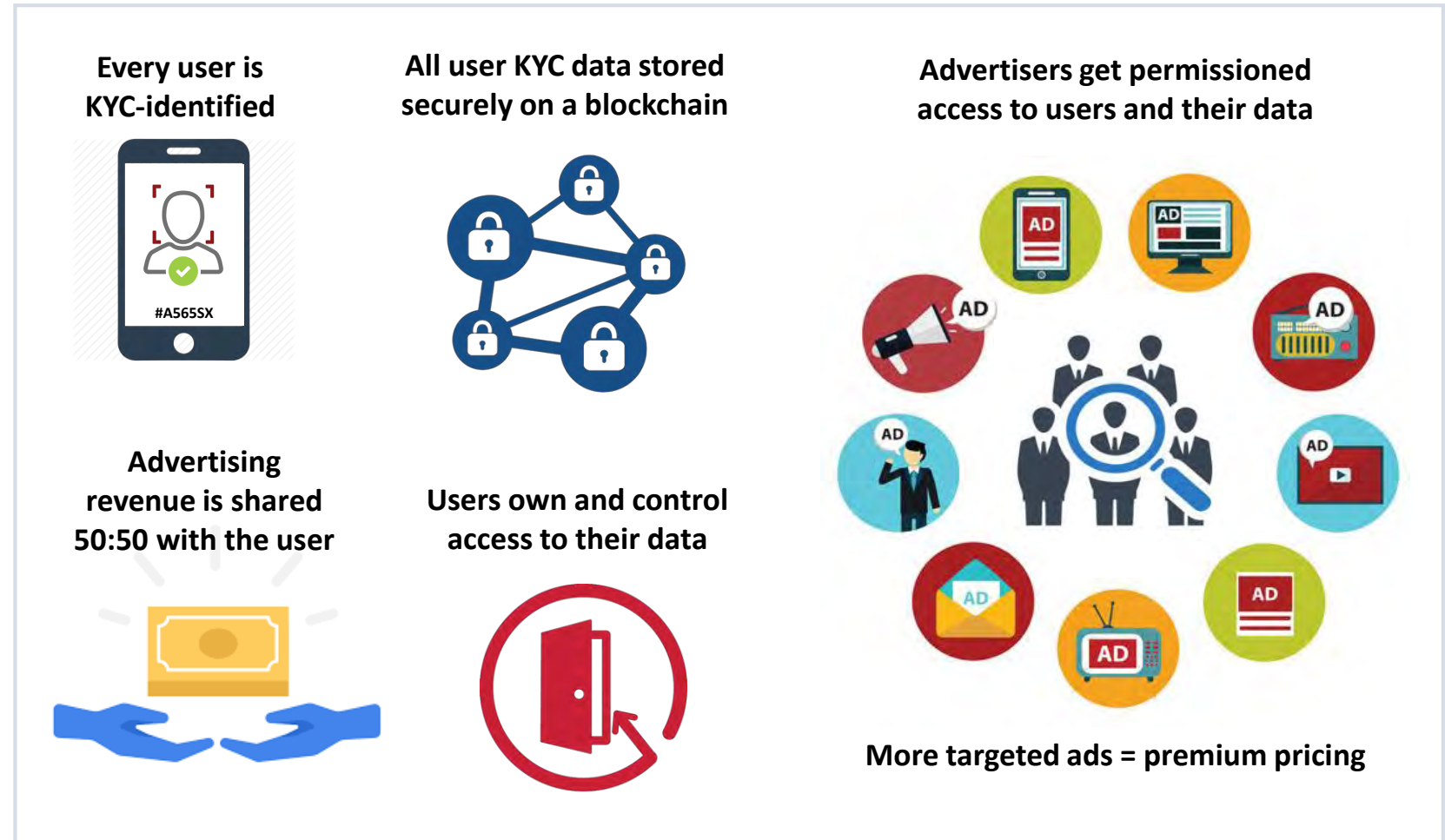
...and many more



52% of a Social 3.0 platform where users own and control access to their data; on an ID-based blockchain

INVESTMENT THESIS

- Widespread backlash to major social networks 'selling' user data without their permission
- Exploiting the absence of suitable alternatives, Facebook leadership response to user ire was to suggest that users need to pay Facebook to keep their data private
- Compelling case for a user owned and user access-controlled platform with an economic model that rewards the willing users for engaging with advertisers – by their own choice



NOTE: Xbook is a 100% subsidiary of Blockchain Evolution Inc. GreenBank holds a 52% share in Blockchain Evolution Inc.



100% of a provider of blockchain based medical confidentiality systems to the healthcare sector

INVESTMENT THESIS

- Recording and storing patient data on an identification based blockchain represents the future of healthcare recordkeeping
- Greenbank has created Medik Blockchain as a wholly owned subsidiary to create a custom designed Medik eKYC-ID blockchain solution, to ensure patient data confidentiality
- Medik Blockchain has commenced discussions with the Government of India with regard to the utilization of Medik's eKYC-ID blockchain as a core part of India's new healthcare program. Medik is in further discussions to establish one or more pilot schemes with Indian state governments at a local level to demonstrate the viability of our healthcare blockchain technology.
- Medik Blockchain will pay Blockchain Evolution Inc a 5% license fee on all revenue generated by Medik Blockchain; Blockchain Evolution Inc is a 52% owned portfolio company of GreenBank, and owns the world's first identification based blockchain
- The Medik Blockchain team is led by Danny Wettreich (CEO), and Nilam Doctor (CTO), and has its technology operations based in India



100% of the developer of a blockchain based digital information system for the cannabis industry

INVESTMENT THESIS

- Cannabis Blockchain is addressing the need for a safe and secure fully identified tracking system to maintain an ecosystem-wide record of transactions from the cannabis grower to the consumer
- The Cannabis Blockchain solution has three core stakeholders:
 - Consumers: Each consumer is required to provide a verified Know Your Client (“KYC”) identity to transact with the other participants on the Cannabis Blockchain. This includes transactions with suppliers, other consumers and the government.
 - Suppliers: Each supplier is required to provide a verified KYC identity to transact with the other participants on the Cannabis Blockchain, including other suppliers, consumers and the government. Suppliers, including intermediary sellers, will interact with the blockchain based inventory management system which will track the supply-side value chain for each specific product.
 - Government & Regulators: The Cannabis Blockchain will include a feature to generate seller/buyer transaction reports to be used for filing tax returns. Further, a specific audit trail will also be provided upon request by governmental authorities and regulators.
- Using Cannabis Blockchain, it will be possible to efficiently track the entire value-chain journey from source of product until the point of purchase, across the cannabis industry, which is of significant value to all the stakeholders.
- The Cannabis Blockchain team is led by Danny Wettreich, Chairman and Nilam Doctor, CTO



100% of a North America focused insurance agency holding company

INVESTMENT THESIS

- North America Veterans Insurance Services Inc., is the holding company for all the insurance agencies GreenBank intends to acquire
- Started with acquiring the remaining 81% of an existing portfolio company, Veterans Financial Group (VFG), a veterans' managed insurance agency providing insurance services offered to the veterans community as well as non-veterans
- VFG represents many major insurance carriers, and will seek to open branch offices in areas with a high concentration of US military bases
- It's insurance product portfolio includes whole life, term life, universal life, indexed universal life, annuities, final expense, health, and Medicare
- Veterans Insurance has also commenced with other insurance agency acquisition candidates
- Veterans Insurance is led by David Lonsdale (Chairman), and Nick Goodwin (CEO) a former officer in the US Army who served during the Afghanistan and Iraq conflicts

Veterans Financial Group

KEY PARTNERS

AMERICO



19% of a digital-age financial media and communications company

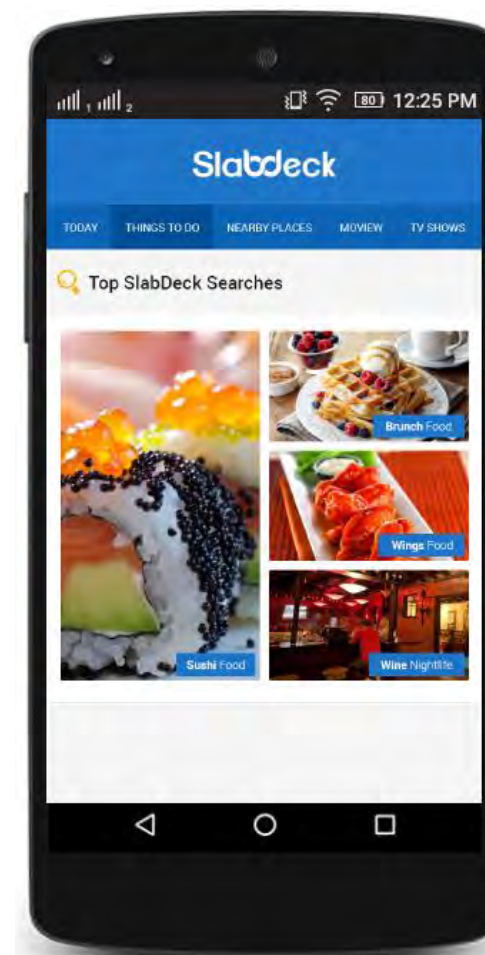
INVESTMENT THESIS

- Inside Bay Street is an online portal that offers dissemination of company news by way of press releases, research reports and commentary which is distributed to brokers, investment dealers, and investors
- The platform also provides exposure to small cap companies in its Featured Companies section
- It's website is currently being modified and upgraded to add features that will enhance the portal in order to attract a larger user base of investors and small cap growth companies, and it will re-launch in the near future
- The roadmap for the platform includes
 - Company news, features, commentary and research
 - Coverage of all the small cap companies listed on the Canadian Securities Exchange
 - Expansion of the platform to include internet business radio and OTT internet television
- Inside Bay Street has a team based across North America and India, and is led by Gaurav Singh (CEO)



INVESTMENT THESIS

- Slabdeck is a comprehensive all-in-one search mobile application that integrates social search, discovery and communication and replaces numerous apps to find items of interest with a single platform
- Envisioned as a 'super-app' that is expected to replace multiple apps currently used by the user, enhancing the overall user experience and enabling deeper analytics and better targeted push services.
- Slabdeck's executive team is based in North America and the technology operations based in India





12% of a worldwide online 24-hour 'Know Your Customer' identification verification process



INVESTMENT THESIS

- KYC Global provides a world-wide, low-cost, online Know Your Customer (KYC) service, at no cost to the consumer
- KYC Global is the exclusive online KYC process used by GreenCoinX, the world's first identifiable crypto currency
- The verification process is conducted with the highest level of security and comprises the upload of a copy of a passport or other government identification document, driving license, social security or tax number, utility invoice, and a photo of the user's face next to the user's government identification document open at the photo page – all completed in 15 minutes
- KYC is a necessary requirement by regulators and businesses, in an increasingly digital-first environment – and represents a rapidly growing market
- KYC Global is led by Mark Wettreich (CEO) with a global team spanning the US, Canada, Spain and India.





10% of a Toronto based transfer agency focused on public companies listed on the CSE



INVESTMENT THESIS

- Reliable provides stock transfer services for small cap public companies at competitive rates
- Services include processing of transfers, shareholder reports, obtaining CUSIP and ISIN numbers, acting as escrow agents, acting as scrutineers for shareholder meetings, providing stock options and warrant services, shareholder mailing services, and processing treasury directions
- Low overhead structure so it can provide such transfer agency services at very competitive rates
- The Reliable Stock Transfer team is led by Danny Wettreich (Chairman), Mark Wettreich (President), and Gary Johnston (Vice President)
- Reliable Stock Transfer is a strategic investment for GreenBank Capital Inc., and facilitates transfer agency functions for all of its portfolio companies
- CDS recently confirmed that Reliable is a recognised CDS agent complying with new requirements



INVESTMENT THESIS

- The Lonsdale Group is a US-based private equity company feeding deals and investment opportunities to GreenBank
- Lonsdale has minority investments in a number of diversified private companies comprising data protection, emergency response technology, insurance products, telecommunication testing equipment, technology marketing platforms, and medical alert technology
- In addition to equity financing, Lonsdale Group plays an active advisory role in helping its portfolio companies grow
- The Lonsdale Group was founded in 2008 by David Lonsdale, a GreenBank director, and the former President of Allegiance Capital Corporation, a private investment bank focusing on mergers and acquisitions

INVESTMENT PORTFOLIO



19% of a mobile application game based on the Kabaddi sport

INVESTMENT THESIS

- Kabaddi Games is an online gaming platform with its flagship product a mobile application game based on the Kabaddi sport
- Kabaddi is played in about 65 countries across South Asia, the Middle East, US, UK and several other Commonwealth Nations
- It has featured as a part of the Asian Games since 1990, with India winning every Gold medal since
- It is the second most viewed sport in India, after cricket, attracting 430 million television viewers during the 2014 inaugural televised season of the Pro Kabaddi League
- The Kabaddi Games platform is currently in early beta form, and will be completed over the next few months prior to a launch targeted in the summer of 2018
- The Kabaddi Games team is led by Sarbjit Singh (CEO), with technology operations based in India





19.62% of a TSXV listed mineral exploration company

INVESTMENT THESIS

- Minfocus Exploration Corp (TSXV: MFX) is a publicly listed mineral exploration company with multiple mining assets across Canada
- GreenBank created an opportunity to acquire a significant minority equity stake in the company, via an off-market transaction with a former director of Minfocus
- GreenBank will review and monitor its options and alternatives with respect to its investment in Minfocus, including and not limited to a vehicle for additional acquisitions, a reverse takeover
- Greenbank may also acquire additional Minfocus common shares or dispose of its stake, at any time and from time to time in the open market, through negotiated or private transactions or otherwise



19.9% of a mineral exploration company with copper and gold assets in Newfoundland

INVESTMENT THESIS

- Gander Exploration is a private mineral exploration company with copper and gold properties in Newfoundland
- The principal property is Cripple Creek Property in Newfoundland, comprising 65 claims located 25km north of the town of Gander.
- Between 2011 and 2013 Capstone Mining Corp (TSX:CS) completed airborne geophysical, soil sampling and mapping surveys on the Cripple Creek Property, as well as a 10-hole drilling program in 2013
- The highlights of the drilling program were 9.28m of 2.98 copper; 3.6m of 4.74% copper and 0.16 g/t of Gold
- The Gander Exploration team is led by Larry Quinlan, CEO



We're targeting additional portfolio Investments and Listings in 2018

2018 TRANSACTIONS

1. Listing of Ubique Minerals on the CSE, in Q3 2018
 - a) Audited financials prepared
 - b) NI 43 101 completed
2. Listing of Buchans Wileys on the CSE, in Q4 2018
 - a) Audited financials being prepared
 - b) NI 43 101 in progress
3. Listing of Blockchain Evolution on the CSE, in Q4 2018
4. Other Listings being explored
5. GreenBank Private Placement to raise additional capital to fund new investments
6. New portfolio investments





Danny Wettreich

Chairman of the Board of Directors and Chief Executive Officer

- 40+ years of experience in venture capital, private equity, and management of publicly traded companies, in diverse businesses in financial services, internet technologies, oil and gas, mining exploration, retailing, telecommunications, media and real estate
- Executed over 25 transactions including 16 listings, 8 acquisitions, and multiple private investments
- Director and CEO of Sammiri Capital Inc., a Canadian Private Investment Company; CEO of Churchill Venture Capital LP, a Dallas-based Private Equity
- Chairman of Ubique Minerals Limited, Buchans Wileys Exploration Inc, Reliable Stock Transfer Inc, XGC Software Inc, Blockchain Evolution Inc, and KYC Technology Inc.
- Previously a Director of public companies listed on the Canadian Securities Exchange, NASDAQ, the American Stock Exchange, the London Stock Exchange, the AIM Market of the London Stock Exchange, the Frankfurt Stock Exchange, and the Vancouver Stock Exchange



David Lonsdale

Director and Member of the Audit Committee

- 35+ years of global Private Equity, Investment Banking, Venture Incubation, and Corporate Executive Leadership experience.
- President and CEO of The Lonsdale Group, a USA private equity company feeding deals and investment opportunities to GreenBank
- Past President of Allegiance Capital Corporation, a private investment bank focusing on mergers and acquisitions, with offices in Dallas, New York, and Chicago
- Successfully built and sold three venture-funded information technology companies, including selling one of them to Microsoft.
- Previously managed corporate divisions of McDonnell Douglas/Boeing and Dun & Bradstreet/A C Nielsen.
- MBA in Finance & Marketing from Cornell University and his B.Sc. in Physics & Mathematics from Leeds Beckett University in the U.K.



Peter D. Wanner

Director and Member of the Audit Committee

- 25 years experience in accounting and financial consulting, and has worked with companies in Canada, the United States, Mexico and the United Kingdom
- Managing Director of IG Aviation Tax Services Inc. providing accounting services to the aviation industry
- Director and CEO of First National Energy Corp, a public company on the OTC in the USA and has been a director and officer of a number of public companies
- Formerly VP & Controller of Worldways Canada – then Canada's 3rd largest airline.
- Certified General Accountant (1981)



David J. Robino

Director

- Director of Lithia Motors, Inc a Fortune 500 company and one of the largest automotive retailers in the United States
- Previously a Director of Insight Enterprises, a Fortune 500 information technology provider; a Director of Memec, then the world's largest distributor of specialty semi-conductors; and Vice Chairman of Gateway, a computer hardware manufacturer
- Executive positions at The Maytag Corporation, Pepsi-Cola, AC Nielsen, and AT&T.
- M.S. in Industrial Relations from Iowa State University and B.A. in Social Studies from Graceland College
- Serves on the faculty of Southern Oregon University, teaching Business Ethics and Organizational Behavior



Saurabh Srivastava

Director

- 40+ years of experience; he is one of India's leading entrepreneurs and institution builders, and is widely acknowledged as one of the architects of India's Information Technology Industry. He is a recipient of the Padma Shri, the fourth highest civilian award from the Indian Government
- A serial entrepreneur, and the founder of several information technology companies, including one of the top 20 Indian software companies of its time which was publicly listed in India. Saurabh is a director of numerous private and public companies
- Saurabh has been involved in investing in around 100 start-ups and has personally mentored hundreds of entrepreneurs. He founded and chaired India's first private sector Venture Capital Fund
- He has also co-founded and was the Chairman of several key Indian institutions in the area of entrepreneurship, namely NASSCOM which represents 95% of the \$154 billion Indian IT industry; the Indian Venture Capital Association; TiE New Delhi; and the Indian Angel Network, one of the world's largest investor groups with 100 portfolio companies



Mark Wettreich

Director and Vice President

- CEO of KYC Technology Inc, owners of a worldwide online 24-hour 'Know Your Customer' identification verification process
- President of Reliable Stock Transfer Inc., a Toronto based transfer agency focused on providing transfer agency services to public companies listed on the Canadian Securities Exchange
- Vice President of Churchill Venture Capital LP, a USA private equity firm
- Previously, Chief of Staff at Liquid Networx Inc., a telecommunications management company, and President of European Art Gallery, fine art dealers in London, England and Dallas, Texas
- B.A. Graduate of the University of Texas



Gaurav Singh

Director and Chief Financial Officer

- 15+ years of diverse international experience across buy and sell-side investing, setting up new business operations and strategic program management
- CEO and Director at Inside Bay Street, CFO and Director Blockchain Evolution Inc., Ubique Minerals, Buchans Wileys Corporation, and Kabaddi Games Inc.
- Member of the Advisory Board at Northern Advisors LLC., a boutique investment research firm, based in Chicago, USA
- Previously Policy Advisor and Director, Research at National Association of Software and Services Companies (NASSCOM); General Manager BC-GSV Labs and investment management / advisory roles with CA Technologies and Deloitte Corporate Finance, in India
- MSc. in Finance from London Business School at the University of London, and a Bachelor of Commerce from the University of Delhi

Summary

Unique business model with no competition

A diversified small cap investment company providing investor liquidity with no fees

Exit route for investments with a CSE listing in 6-24 months

Quality management

Current market cap of CAD 43M reflects only the start of our business profile

Danny Wettreich, Chairman and CEO

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Gaurav Singh, Director and CFO

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