



BLOK
TECHNOLOGIES

Blockchain. Delivered.

Paul Benwell & Associates
Investor Presentation
February 21, 2018

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BLOK TECHNOLOGIES

BLOK Technologies Inc. is a diversified blockchain technology enterprise that develops and commercializes real business solutions to disrupt and enable the markets we serve.

Leveraging our proprietary blockchain IP and our agile blockchain development teams, we are building a portfolio of blockchain-based solutions. We seek, acquire and enhance technologies that deliver significant value in high potential industries.

Our Progress to Date

- | | |
|-----------------------------------|-----------|
| ✓ Initial Capital Raise (\$1.6M) | Nov. 2017 |
| ✓ Team Assembled | Nov. 2017 |
| ✓ 100% Acquisition of Greenstream | Jan. 2018 |
| ✓ Completion of CSE Listing | Jan. 2018 |
| ✓ Sourcing Additional Investments | On-going |



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What is Blockchain?

What is Blockchain?

Blockchain is fundamentally transforming the way transactions and trust are delivered.

It is a decentralized and distributed ledger technology that is secure, transparent and immutable.

Blockchain is much more than just cryptocurrencies (i.e. Bitcoin).

It is projected to create the most significant technology shift since the internet.



**BLOCK CHAIN
TECHNOLOGY**



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Greenstream

First Acquisition

Greenstream 

Greenstream is the only consortium blockchain network for all companies, consumers and government agencies in the Canadian Cannabis ecosystem to communicate, transfer assets and value while complying with jurisdictional regulations.

Greenstream – The Opportunity

The soon to be legalized cannabis industry will have a complex system of federal, provincial and municipal regulations, yet no unified solution is available to help industry stakeholders efficiently operate within the myriad of complexities.

Challenges for stakeholders include:

- Banking and transaction processing challenges
- Risk of non-tax remittance, product diversion and illicit supply
- The need to prove/verify the integrity of the supply chain
- More problems that it solves?



Greenstream – The Solution

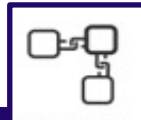
A payment processing gateway and consortium blockchain network for the legal cannabis industry that includes:



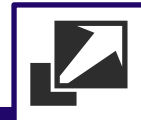
Verifiable
payment
processing



Compliant
identity system
for consumers
and companies



Ensures supply
chain data
integrity



Scalable shared
infrastructure



Monetizing data
for insights

Development Roadmap

Greenstream 

- In development since August 2017
- Working on phase 3 of 5
- MVP by April 2018
- Initial rollout by July 2018



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Growth Strategy

Emerging Blockchain Industry

- Distributed Ledger Technology (DLT)
 - Hyper growth of platforms for building blockchain applications
- Multiple blockchain use cases hold promise
 - Global industries and companies need blockchain-enabled applications



HYPERLEDGER

CØSMOS

INTERNET OF BLOCKCHAINS

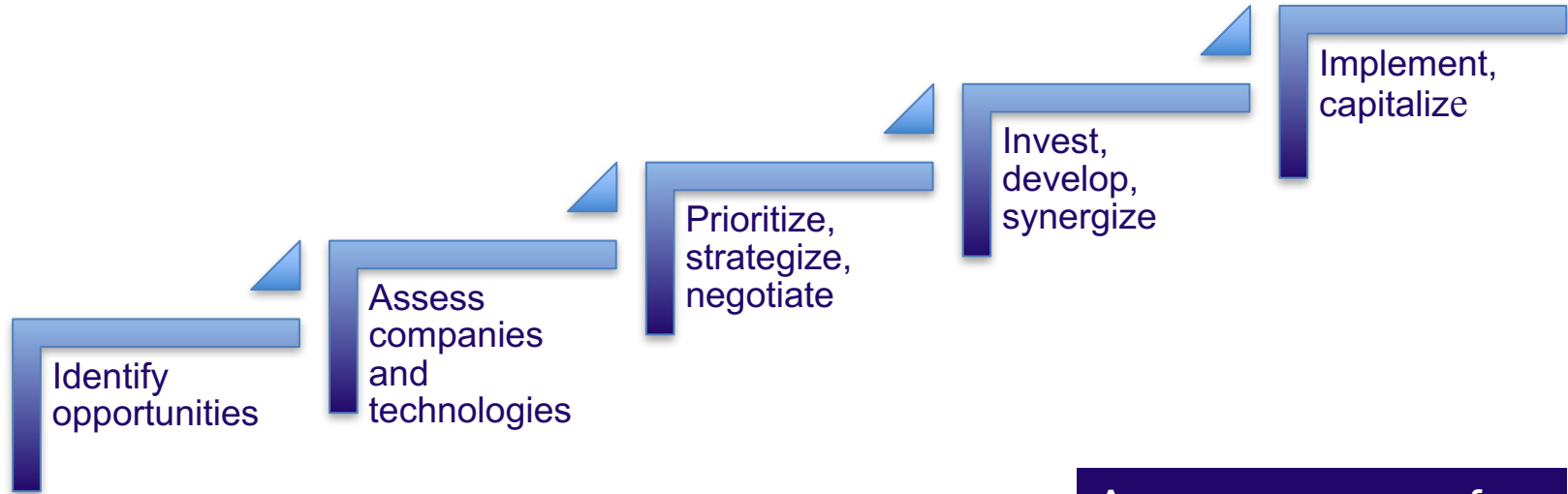


MÆRSK



GE Healthcare

Our Approach



A proven process for
market expansion

Greenstream Acquisition Triggers

- Market demand for Distributed Blockchain Application development.
- Explosive growth about to occur in the legalized cannabis industry
 - Addressable market projected to be a \$22.6B per year in Canada.
- Deep team experience with:
 - Blockchain development
 - Fintech
 - Payment processing
- Highly regulated market environment that a blockchain solution can address
- Enables development of core IP for growth into adjacent industries and technologies.

Growth Strategy: Business Sectors

Distributed Ledger Technology (DLT) is disrupting:

- Banking and payments
- Supply chain management
- Energy
- Real estate
- Legal and Insurance
- Healthcare
- Many more...

BLOK Tech will explore these industries systematically

Growth Strategy: Product Portfolio

BLOK Tech will invest in and develop a suite of blockchain enabled technology solutions:

- Trust and transparency protocols
- Distributed Ledger systems
- Transaction efficiency
- Identity & compliance
- Many more...

Investment Opportunity

CSE: BLK

Last Private Placement (Nov 2017)

- \$1.6M at \$0.20 per share.
- Half warrant at \$0.50 per share.

Currently Trading on CSE (Feb 20):

- \$0.65 per share
- Market Cap: \$22.8M
- Shares O/S: 35,117,378

Next Private Placement (Q1 2018)

The BLOK Tech Difference



RIGHT INDUSTRY

BLOCKCHAIN:
an advanced, DISRUPTIVE
and secure technology



RIGHT APPROACH

Focus on Distributed Ledger
Technology (DLT) applications;
solving real business and consumer
needs on the blockchain



RIGHT TEAM

An experienced, knowledgeable,
progressive team. Spanning the
technology, blockchain, innovation,
capital and market strategy sectors.
Assembled to perform.



RIGHT TIMING

The blockchain revolution is here.
Now is the OPPORTUNITY to
improve and transform multiple
industries.



RIGHT MARKETS

A focus on value creation in ready
markets: supply chain,
healthcare, fintech, identity/data and
more.



RIGHT INVESTMENT

Enabling equity investment in the
blockchain sector through traditional,
tried and true capital markets.



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