



Reliq Health
technologies

INVESTOR PRESENTATION

November 22, 2017

© Reliq Health Technologies Inc. 2017

TSX-V: RHT OTCQB: RQTF

FORWARD LOOKING STATEMENTS

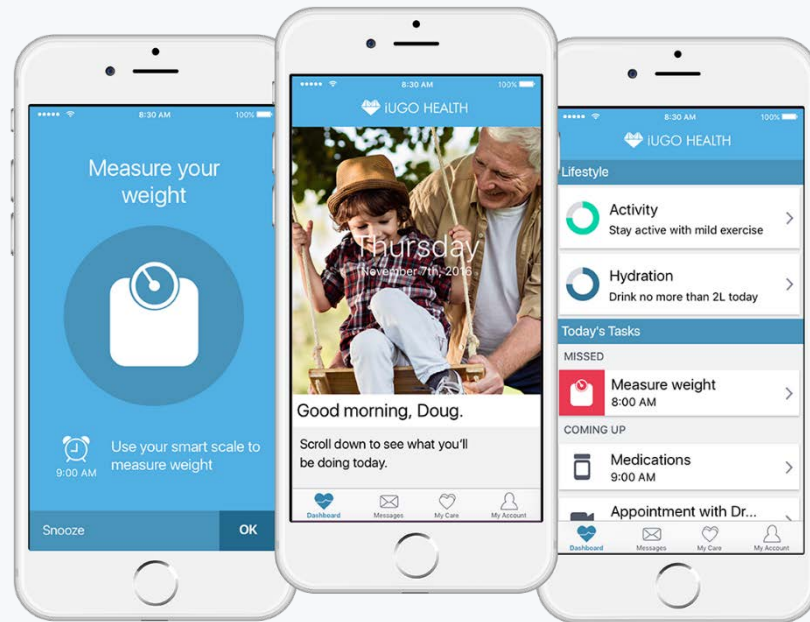
Certain statements in this corporate presentation constitute forward-looking statements, within the meaning of applicable securities laws. All statements that are not historical facts, including without limitation, statements regarding future estimates, plans, programs, forecasts, projections, objectives, assumptions, expectations or beliefs of future performance, are “forward-looking statements”. We caution you that such “forward-looking statements” involve known and unknown risks and uncertainties that could cause actual and future events to differ materially from those anticipated in such statements. Forward-looking statements include, but are not limited to, statements with respect to commercial operations, including sales, anticipated revenues, projected size of market and other information that is based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Reliq Health Technologies Inc. (the “Company”) does not intend, and does not assume any obligation, to update these forward-looking statements except as required by law. These forward-looking statements involve risks and uncertainties relating to, among other things, results of technology development and sale activities, uninsured risks, regulatory changes, actual operating and financial performance of facilities, equipment and processes relative to specifications and expectations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

ABOUT US

Reliq Health Technologies, Inc.

We are an innovative young healthcare technology company that has developed a novel SaaS solution for the **\$30 Billion** Community Healthcare market

RELIQ HEALTH'S platform provides automated remote patient monitoring in the home, and supports secure communication between all members of the patient's circle of care



LEADERSHIP TEAM

An experienced team of successful healthcare and IT entrepreneurs

LISA CROSSLEY, PHD, P.ENG.

CEO, Director

- An experienced healthcare IT executive, previously CEO of VitalHub, Quantum Dental and Natrix Separations
- Raised >\$40M in venture capital & angel financing in the US and Canada

GIANCARLO DE LIO, MBA

Chief Visionary Officer

- A serial entrepreneur who previously founded and/or led successful businesses in digital, mobility, healthcare and IT
- Strong background in healthcare and information technology

STEPHEN SAMSON, BSc

CTO

- Internationally-recognized cybersecurity expert, extensive experience in healthcare
- Previously Director of Cybersecurity at PwC, Senior Security Architect for Adobe, Best Buy, Accenture, CenterPoint Energy

AMAN THINDAL, CPA, CA

CFO, Director

- Financial professional, formerly CFO of a mid-tier real estate development firm
- Secured >\$75M in financing
- Expertise in financial reporting, corporate structuring and tax management

RICHARD SZTRAMKO, MD

Chief Medical Officer

- Practicing geriatric and general internal medicine physician in Hamilton, ON
- Serial entrepreneur who previously founded Virtual Ward Inc. and created the online iGeriCare tool for dementia patients

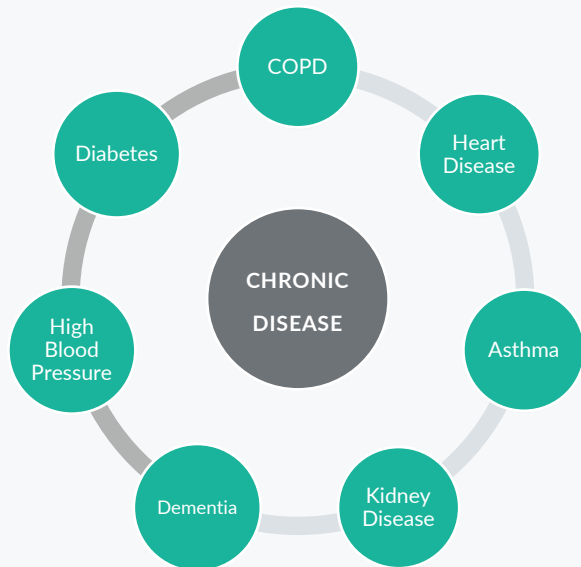
BRIAN STORSETH, BA

Director

- Accomplished business leader and healthcare policy expert
- A Member of Parliament with the Government of Canada for 10 years
- 5 years of service in municipal government

THE PROBLEM

Chronic disease accounts for 80% of healthcare spending



01

US HEALTHCARE COSTS = \$3.4 TRILLION IN 2016

- Chronic conditions account for **>80%** of all US healthcare costs, corresponding to **\$2.7 Trillion** or **17% of US GDP**

02

POOR HEALTH OUTCOMES

- Patients must manage chronic conditions on their own at home, leading to complications, ER visits, and readmissions
- <50% of chronic disease patients take their meds as prescribed

03

READMISSIONS COST THE HEALTHCARE SYSTEM

- In 2016, US Hospitals paid **>\$500M** in readmissions penalties
- 20% of patients are readmitted within 30 days of discharge

OUR SOLUTION

Reliq Health's hardware system turns the patient's home into a "virtual hospital ward" using a two-way voice technology hub, proximity sensors and wearable biometric monitoring devices



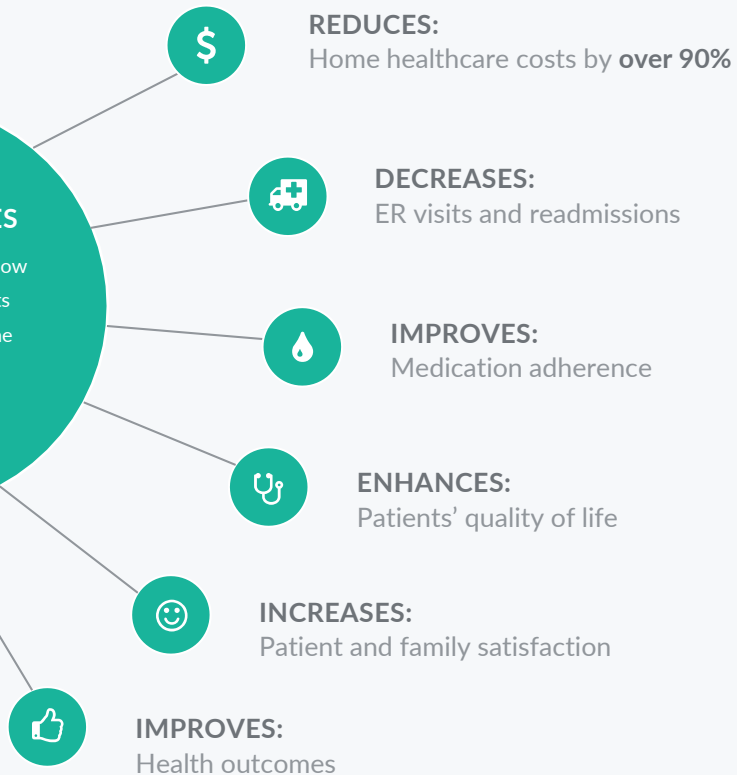
- Patients receive audible reminders to take their medications and measure their vitals using Bluetooth-enabled biometric devices
- Data collected in the home is automatically uploaded to the iUGO Care secure cloud where it is available to all members of the patient's circle of care
- Patients and families can use iUGO Care to access educational videos, review self-care instructions and contact care team members through secure messaging or virtual visits

THE BENEFITS



REAL OUTCOMES

Reliq Health's high tech, low touch approach benefits patients, families and the healthcare system



REVENUE MODEL & OPPORTUNITY



Subscription fees:
\$50-\$200/patient/month



Decision Makers:
Hospitals, Assisted Living Facilities,
Home Healthcare Organizations



Payers:
US - HMOs, Medicare, Medicaid
Canada, UK - Government

The Market for Virtual Healthcare is expected to exceed US\$43B by 2019

Source: BCC Research

KEY MILESTONES

Calendar Year 2017

Q3 2017

GO-LIVE WITH FIRST 2 ACCOUNTS

- Paz Home Health and Rio Grande Valley ACO
- Onboarded first 1,000 patients
- Goal: Onboard all 48,000 patients by 2019



DECEMBER 2017

PROFITABILITY AND GROWTH

- Revenue of >\$400,000/month
- Leveraging customer references to secure new enterprise contracts



NOVEMBER 2017

SIoux LOOKOUT GO-LIVE

- Go live for pilot funded by Ontario Ministry of Health to improve health outcomes for remote First Nations' diabetes patients



GROWTH FORECAST



SHARE METRICS

As of November 15, 2017

STOCK LISTING	TSX-V: RHT OTCQB: RQHTF
Public Since	March 2015
52 Week High-Low	\$0.79 - \$0.07 CAD
Market Capitalization ¹	\$77.6 Million CAD
Recent Share Price	\$0.79 CAD
Shares Outstanding (b/fd)	98.2 Million/131.3 Million
Warrants (avg. price/expiration)	\$0.30 (October 2018 - June 2024)
Options (avg. price/expiration)	\$0.21 (December 2017 - May 2022)
% Ownership (fully diluted)	Management: ~10%, Other Insiders: ~14%

1 As of November 15, 2017

THANK YOU

Be part of the Reliq Health success story!



LARGE AND GROWING MARKET

The Community Care market is expected to exceed \$43 Billion by 2019



GLOBAL CUSTOMER BASE

Reliq has secured multiple pilots and contracts in the US, Canada and the UK



UNIQUE TECHNOLOGY

Reliq's products comprehensively address the unmet needs in the Community Care market



EXPERIENCED TEAM

Strong management team with a proven track record in building successful companies

Contact us:



#1128-789 West Pender Street,
Vancouver, BC



1 (888) 405-9549



investors@reliqhealth.com

Follow us on:



[linkedin.com/company/reliq-health-technologies-inc.](https://www.linkedin.com/company/reliq-health-technologies-inc.)



@reliqhealth

