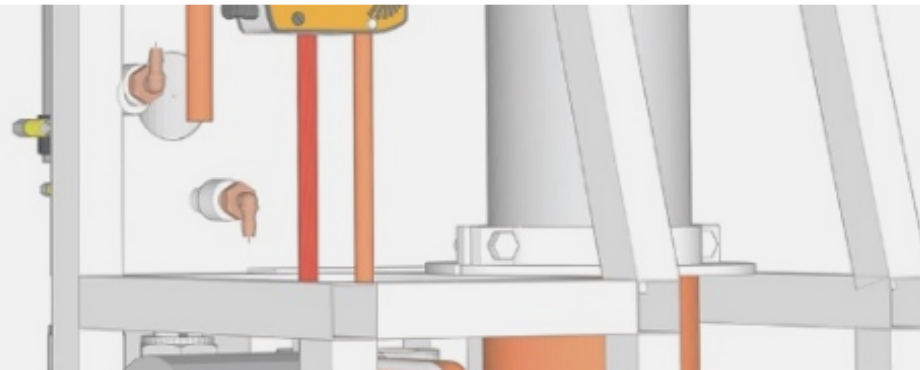


QUADRON
Cannatech Corporation

Ancillary equipment, products and services for the cannabis industry
Automated Extraction and Processing Solutions

Summer 2017 • quadroncannatech.com • green to gold • CSE: QCC





Forward-Looking Statements

This investor presentation dated May 2017 (the “Presentation”) contains “forward-looking information” within the meaning of applicable Canadian securities laws and “forward looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, “Forward Looking Statements”) regarding Quadron Cannatech Corporation (“Quadron” or the “Company”) and its subsidiaries. Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which include management’s assessment of future plans and operations and are based on current internal expectations, estimates, projections, assumptions and beliefs, which may prove to be incorrect. Often, but not always, forward-looking statements can be identified by the use of words and phrases such as “estimates”, “forecasts”, “projection” “anticipates”, “believes” “expects” or “is expected”, or “plans”, “intends”, “budgets”, “goals”, “objectives”, “targets”, or “scheduled” or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results “may”, “could”, “should,” “would”, “might” or “will” be taken, occur or be achieved. Forward-looking statements are based on the opinions and estimates of management as of the date such statements are made and are based on various assumptions such as: (i) the Company’s ability to generate cash flow from operations and obtain necessary financing on acceptable terms; (ii) general economic, financial market, regulatory and political conditions in which the Company operates; (iii) consumer interest in Company products; (iv) anticipated and unanticipated costs; (v) government regulation of the Company’s activities and products; (vi) the timely receipt of any required regulatory approvals; (vii) the Company’s ability to obtain qualified staff, equipment and services in a timely and cost efficient manner; the Company’s ability to conduct operations in a safe, efficient and effective manner; (viii) and the Company’s construction plans, expansion of facilities, its costs and timeframe for completion of such plans. Forward-looking statements are not guarantees of future performance and undue reliance should not be placed on them. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements of Quadron to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Many of these risk factors and uncertainties are discussed in certain Company documents, in a section entitled “Risk

Factors”, and filed with the Canadian Securities Administrators which are available on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this Presentation and the Company disclaims any obligation to update any forward-looking statements, whether as a result of new information, future events or results, except as may be required by applicable securities laws. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Securities Laws. This Presentation is for informational purposes and does not constitute an offer or a solicitation of an offer to purchase the securities referred to herein. No Reproduction or Distribution: The contents of this presentation are not to be reproduced or distributed to any third party, including the general public or the media, without the express written consent of Quadron. The information contained herein, while obtained from available sources which the Company believes are reliable, is not guaranteed as to its accuracy or completeness. Third Party Information: Certain information contained in this Presentation with respect to market trends and products has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the “Publications”). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications. Additional Information: Additional information relating to the Company has been filed electronically through SEDAR and is available online at www.sedar.com or at the Company’s website at www.quadroncannatech.com.



Cannabis Extraction / Oil Market

Assuming full legalization in 2018



	CY2015E Dec 31/2015	CY2016E Dec 31/2016	CY2017E Dec 31/2017	CY2018E Dec 31/2018	CY2019E Dec 31/2019	CY2020E Dec 31/2020
Dried Marijuana (C\$, 'M)	\$48	\$93	\$185	\$431	\$784	\$1,113
Extracts/oil (C\$, 'M)	\$1	\$33	\$132	\$755	\$1,367	\$1,687
Total Market Size (C\$, 'M)	\$49	\$126	\$316	\$1,186	\$2,151	\$2,800
% Change		160%	150%	275%	81%	30%

Cannabis oil consumption in Canada is expected to grow from 284 litres in 2015 to 562,613 litres by 2020 (198,000% growth) vs. dried marijuana consumption of 6,388 kg in 2015 to 110,034 kg in 2020 (1,600% growth)

Mackie Research Focus Report, April 8, 2016 at page 24



About Quadron Cannatech

Quadron Cannatech provides automated extraction and processing solutions through fully integrated equipment, ancillary products and services.

❖ **Manufacturing Equipment for extraction, processing & refinement**

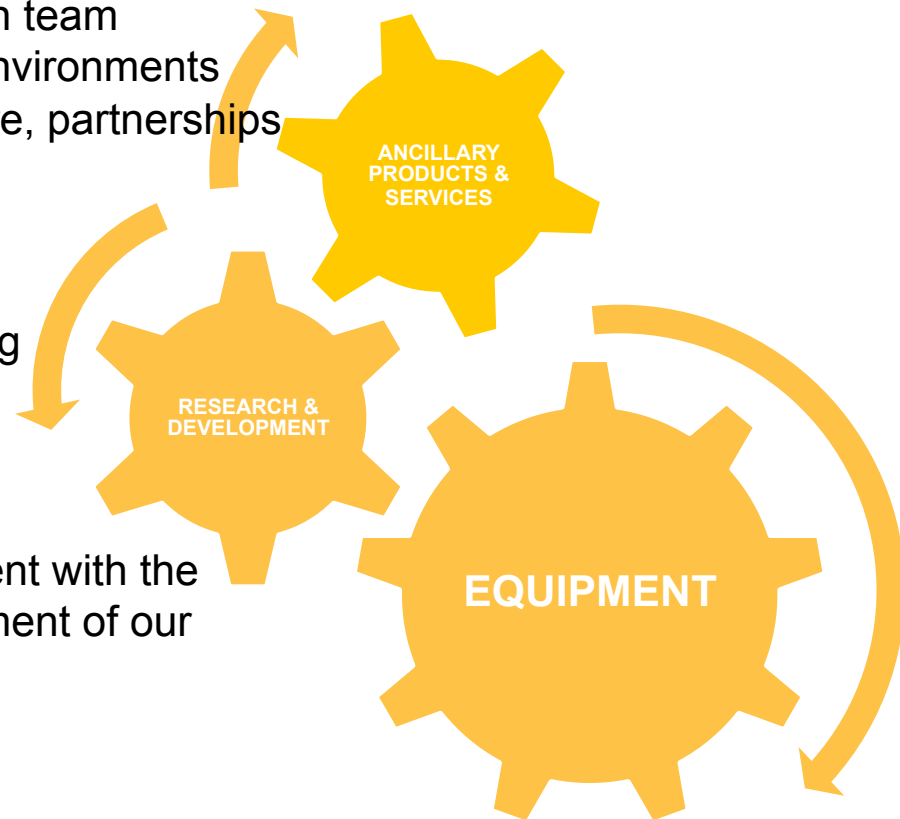
In house design, engineering and automation team
Scalable, turn-key systems and laboratory environments
Sales, leasing options, financing, joint venture, partnerships

❖ **Ancillary Products & Services Supplier**

Providing customized end user products that compliment our equipment systems, including vapor pens and cartridges

❖ **Research & Development**

Integrating ongoing research and development with the science of cannabis for continuous improvement of our equipment, ancillary products, and services.





Integrated Equipment Solutions

From Green to Gold



Research & Development into new extraction and refining methods and technology



Cannabis flower, trim and waste material



Extraction of cannabis compounds into crude oil



Refinement through secondary processes including distillation



Extract formulation for therapeutic and recreational effects



Formulated extracts for customized ancillary products



Equipment Leasing & Sales

In-house engineering, manufacturing and science-related technology experience gives Quadron

a leading edge as a designer, manufacturer, supplier and innovator of safe, compliant and efficient extraction and distillation equipment.

Equipment for sale, rent or lease provides affordable and cost-effective entry-point to access extraction systems.

❖ High Flow CO2 Supercritical Extractor

- Designed and Manufactured In-house
- Sales of new commercial units to third parties by Q3 2017

❖ Mobile Extraction System

- Fully portable and scalable controlled-environment extraction and processing laboratory to service growers on-site
- Anticipates 2 mobile units in the field by end of 2017

❖ Proprietary Odor Elimination System for Cannabis

- Automatically delivers measured levels of ONA odor neutralizer to eliminate residue cannabis odors



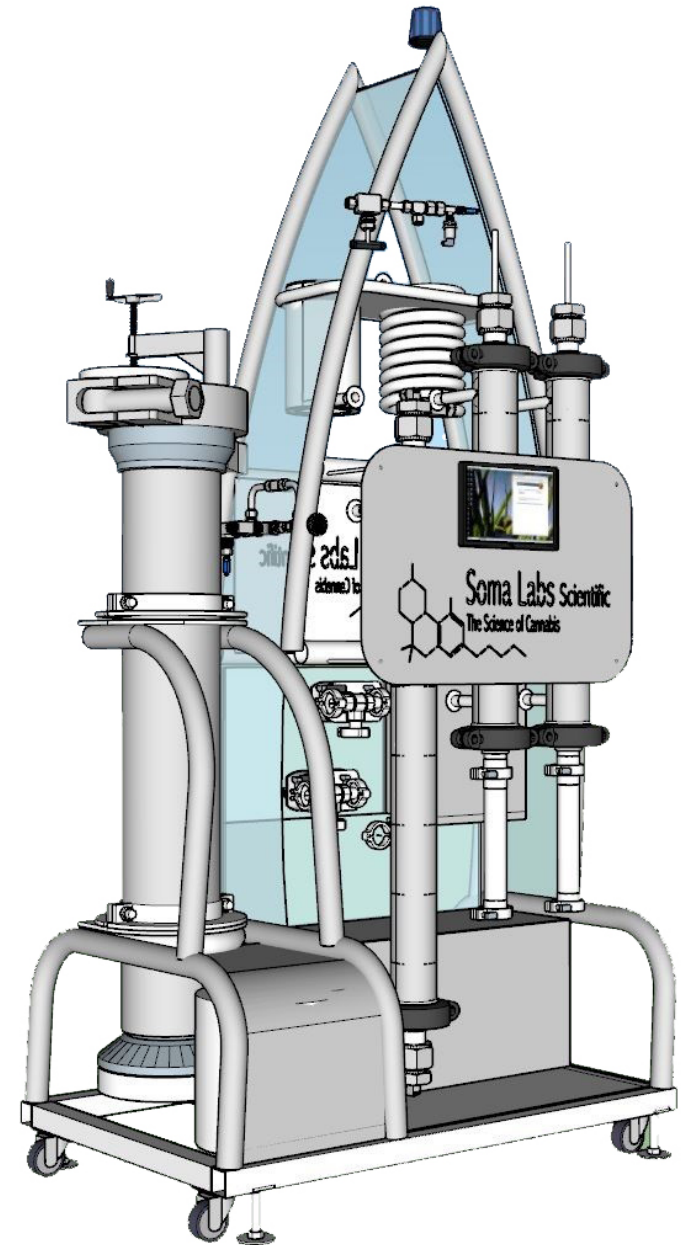
CO₂ Supercritical Extraction

High Flow CO₂ Supercritical Extractor - Designed and Manufactured In-house

Advanced Proprietary Technology creating efficiencies over other models on the market:

- ◆ Self-contained system: no external set-up
- ◆ Increased flow
- ◆ Increased yield
- ◆ 3-4 times faster processing cycle
- ◆ Lower cost of operation
- ◆ Fully automated – temperature, rate, pressure
- ◆ Elimination of valve controls

Automated features allow for monitoring and control of processes through smart devices, reducing manual operation.





Mobile Extraction Equipment

Fully portable and scalable extraction and processing laboratory

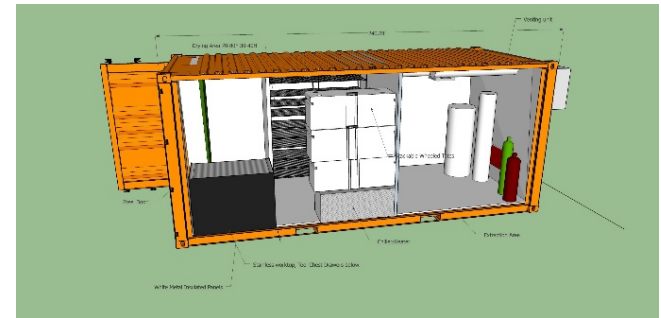
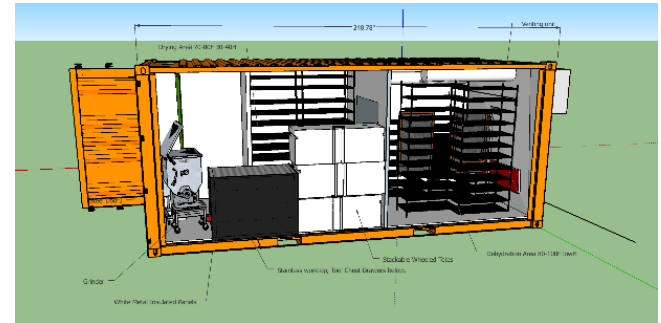
Mobile extraction provides authorized growers with a turnkey solution to:

- ✦ Easily access automated extraction systems
- ✦ Derive a highly consistent, safe and clean end-product
- ✦ Increase productivity

On-site extraction is a lucrative niche market allowing Quadron to apply its diversified knowledge and expertise to quickly generate high margin revenue.

Targeted Completion: **Fall 2017**

Target to have two units in the field by end of 2017





“The shift away from flower toward higher priced-point concentrates and edibles reflects a legal industry commercializing and scaling ... The trend toward infused products such as edibles is particularly acute in Colorado’s recreational market, where retailers moved more than three times as many infused products as medical dispensaries did in the first half of 2016, according to the [New Frontier Data] report.”

John Kagia, New Frontier Data’s VP of Industry Analytics



Ancillary Products & Services

- ❖ Quadron provides a full range of ancillary products to compliment its extraction and processing equipment systems
- ❖ Vaporizers, capsules, inhalers, and edibles provide an attractive alternative to smoking. Extracts consumed in this way are extremely discreet and virtually scentless
- ❖ Actively engaged in research and development and **plans to expand into capsules and suppositories market**
- ❖ Quadron sources new consumption methods, with a focus on custom branded vapor pens and cartridges





Cybernetic Control Systems Inc.

Quadron's in-house engineering and automation group

- ❖ Quadron acquired Cybernetic in March 2017. Cybernetic has a proven track record of designing, fabricating and supplying custom and standard machines bringing automation to the process manufacturing and industrial sectors
- ❖ Cybernetic provides Quadron with automation and manufacturing expertise for the design and development of Quadron's line of cannabis extraction and processing equipment, including:
 - Machines for CO2 extraction
 - Odor Elimination System (OES)
 - LED lighting systems
 - Nutrient Mixing and Sensing Systems
- ❖ Enormous potential to take Cybernetic's automation experience and apply it to create efficiencies, consistencies and improve ROI for authorized industry participants





Odorchem Partnership

- ❖ Quadron signed an R&D agreement with Odorchem that will provide \$1,500,000 in revenue over a 3-year term
- ❖ Odorchem manufactures and distributes 'ONA' odor neutralizer for cannabis cultivators in Canada, US, UK and Europe (since 1995) stable annual sales of \$3.5M
- ❖ With expansion of legalized commercial cannabis production, the need for cost-effective odor control solutions is mounting
- ❖ 45 ACMPR Licensed Producers and increasing:
 - ~**28,000** people grow their own, predominantly small-medium scale "craft" growers
 - ~**2,276** designated growers in BC;
~3,796 nationally (as at Dec-31-2013)





Odor Elimination System (OES)

The first, and most efficient automated cannabis odor elimination solution

- ❖ Proprietary system monitors odor through the facility's ventilation system and automatically delivers measured levels of odor neutralizers (ONA) to eliminate residue cannabis odors
- ❖ Quadron will sell the proprietary OES and generate recurring revenue from the sale of ONA to its clients
- ❖ Sales to commence June 2017
- ❖ For an estimate of product use per month: Depending on how much production is going on, a 15,000 sq ft facility, would use between \$500 to \$1000 of ONA product per month
- ❖ As regulatory controls for licensed growers increase in regard to odor control, Quadron is positioned to be a global leader in the industrial cannabis odor abatement market

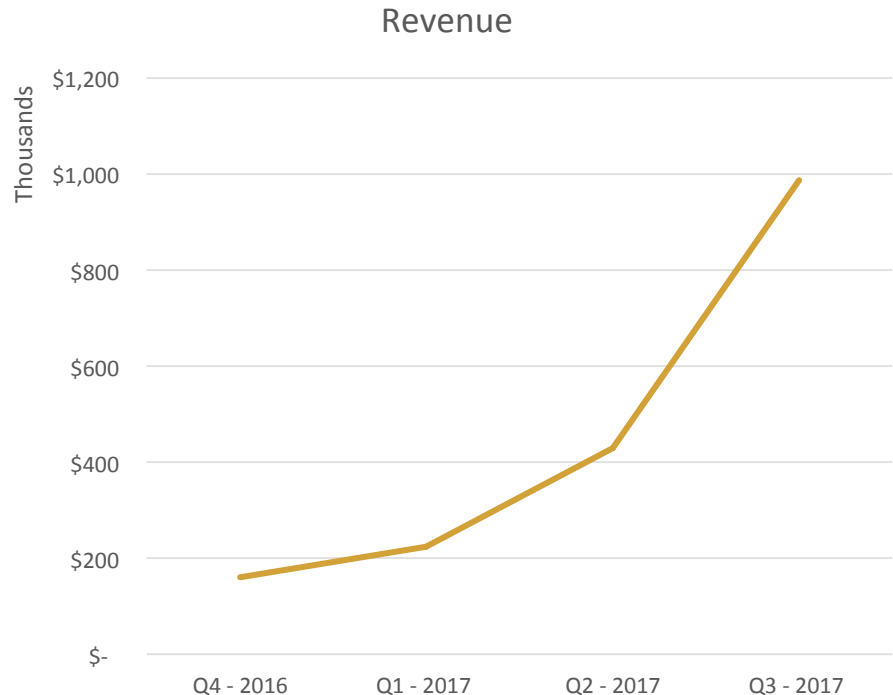




Performance & Growing Profitability

Financial Metrics	Q4 - 2016 (3 mths ended Apr 2016)	Q1 - 2017 (3 mths ended Jul 2016)	Q2 - 2017 (3 mths ended Oct 2016)	Q3 - 2017 (3 mths ended Jan 2017)	9 months
Revenue	\$ 159,823	\$ 223,450	\$ 429,180	\$ 986,430	\$ 1,639,060
Gross Profit	\$ 42,512	\$ 131,902	\$ 294,887	\$ 15,294	\$ 442,083
Gross Profit Margin	27%	59%	69%	2%	27%

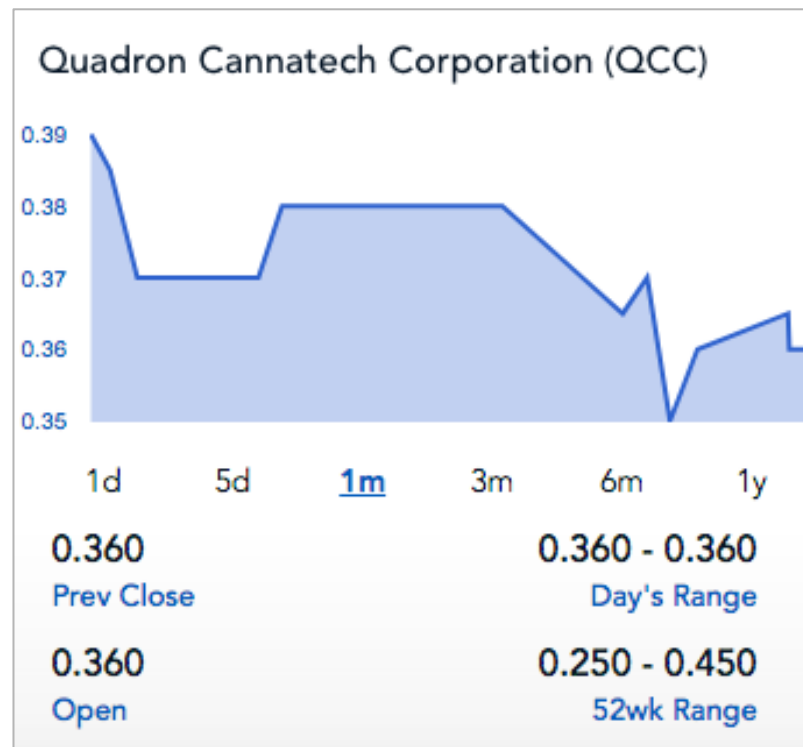
- ❖ CAGR of 83.43% between Q4 2016 and Q3 2017
- ❖ 27% gross profit margin over the period
- ❖ Gross profit increased 27% to 69% from Q4_2016 to Q2_2017
- ❖ Gross profit pulled down by a one-time liquidation of inventory in Q3
- ❖ Excluding this one time liquidation of inventory in Q3_2017, gross profit over the period was 39%





QCC Share Structure

Issues & Outstanding		47,849,500
Warrants @ 0.20	Exp. Aug 2018	9,911,000
	Exp. Feb 2018	183,750
Options		3,750,000
Preferred Shares		8,150,000
Total (Fully Diluted)		69,844,250
Insider Ownership (3-year Escrow)		13,100,000





Management

Extensive experience in the cannabis industry with expertise in regulation and legislation, corporate & securities law, finance, biological engineering, mechanical engineering, and extraction technology



Rosy Mondin
Director, President & CEO,
Quadron Cannatech

Over 16 years of business, entrepreneurial and legal experience specializing in corporate law and regulatory affairs – held executive positions as General Counsel and Chief Legal Officer for companies involved in regulatory undertakings and in the securitization of real estate. She has successfully managed the development of public corporations and start up companies, and has served as strategic advisor and counsel in the venture capital space for well over a decade. Co-founder and Executive Director of the Cannabis Trade Alliance of Canada (CTAC), and special advisory to the Canadian Association of Medical Cannabis Dispensaries (CAMCD). Practicing lawyer & member of the BC Law Society; B.A (SFU, Deans List); LL.B (U of Windsor).



Jeff Durno
Director,
Quadron Cannatech

Partner at Cassels Brock & Blackwell LLP in the Securities Group with focus on primarily on securities and corporate finance matters. Mr. Durno was called to the Bar of Ontario in 1993 and British Columbia in 1994. Provides strategic advice to clients - from start-ups to emerging and established businesses, structuring and negotiating complex commercial transactions & financial restructurings. Active in the public market for more than two decades, Mr. Durno acts for issuers, investment dealers & investment advisors across a range of industries including technology, manufacturing, and natural resources.



Scott Ackerman
Director,
Quadron Cannatech

President & CEO of Emprise Capital Corp., a Vancouver based merchant banking company providing management, restructuring, accounting & financial services to public companies. Over 25 years of experience in the financial services & capital markets industries having held senior executive roles in various capacities. Experience with public company operations & serves as a director & senior officer on a number of publicly traded and private 'start-up' companies.



Doug McFaul
Director, Chair of the Board of
Directors,
Quadron Cannatech

Over 23 years experience in the financial services & capital markets industries. Extensive experience with public company operations including in-depth understanding of regulatory requirements, financial statements, raising capital, & shareholder relations..BBA (Business Admin specialized in Finance), completion of Canadian Securities Course.



Robert Chisholm
Chief Financial Officer,
Quadron Cannatech

Over 30 years of experience in finance and administration. Currently CFO of Emprise Capital Corp., a Vancouver based merchant bank and serves as CFO and director for a number of public companies. Professional accountant holding a designation from the Certified Management Accountants of Canada.



Management (cont.)



Kieran Forristal
President,
Soma Labs Scientific &
Greenmantle Products

Over 20 years capital market experience in Asia - working on the capital market trading floors in top ten international investment banks. At BNP Paribas, Bank of America and Union Bank of Switzerland he rose to titles of Executive Director and Senior Vice President of Operations where he focused on complex & structured derivative process control, management, efficient operational growth & regulatory governance.



Shane Lander
Founder,
Soma Labs Scientific

30 years of business experience as an innovator and successful entrepreneur. CEO of Odorchem, manufacturer and distributor of 'ONA', the largest known odor abatement product specifically formulated for cannabis for 22 years. 15 years experience working with supercritical CO₂ & 25 years experience in mechanical design and systems automation. Co-founder & principal shareholder of Algeacan Biotech Inc. - completing its R&D process of the rapid growth & harvest of the microalgae Astaxanthin.



Michael MacDonald
Founder,
Cybernetic Control Systems

Over 25 years' experience successfully growing technology companies to profitability. Extensive experience in automation & machine development, utilizing a combined education in electronics engineering, chemistry & business. Co-founder of Cybernetic with Shane Lander; a technology company focused on bio-products, agricultural innovations & pharmaceuticals/nutraceuticals. Mike holds a degree as an A.Sc.T. (Electronics Engineering) from BCIT.



Greg Curtis
Lead Scientist,
Soma Labs Scientific

M.Sc.Eng, M.Sc
Chemical engineering and Green Chemistry research specialist. Extensive experience in clean oil upgrading and CO₂ extraction systems as well as renewable energy technology. With a background in process optimization and research leadership, he has provided chemistry expertise for the development of a plant biorefinery. Most recently served as a Brewer at a craft brewery in Toronto.



Peter Hausmanis
Lead Chemist,
Quadron Cannatech

BASc (UBC) & 10 years hands-on experience in chemical & biological engineering. Focused on reducing the environmental impact of pollutants (pollution prevention) through clean water systems, & developing new technologies in the waste to energy (green energy) sector. 3 years as lead chemist for Odorchem, refocusing his skills on management, quality control, & product redevelopment/reverse engineering.



Summary

- ❖ In-house engineering, manufacturing and science-related technology experience gives Quadron a leading edge
- ❖ CAGR of 83.43% between Q4 2016 and Q2 2017
- ❖ Extensive experience in the cannabis industry with expertise in regulation and legislation, corporate & securities law, finance, biological engineering, mechanical engineering, and extraction technology
- ❖ Extremely well placed in the extraction market:

Cannabis oil consumption in Canada is expected to grow from 284L in 2015 to 562,613L by 2020 (198,000% growth) vs. dried marijuana consumption of 6,388 kg in 2015 to 110,034 kg in 2020 (1,600% growth)
- ❖ Fully portable and scalable extraction and processing laboratory completion in the fall 2017



#GreentoGold





QUADRON
Cannatech Corporation

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