

Broken Hammer Open Pit, November, 2015



WALLBRIDGE
MINING COMPANY LIMITED

***Building for Sustainable Production and
Exploration Driven Growth***

www.wallbridgeminig.com

April 2017

TSX:WM

CAUTIONARY STATEMENT

This document may contain forward-looking statements (including "forward-looking information" within the meaning of applicable Canadian securities legislation and "forward-looking statements" within the meaning of the US Private Securities Litigation Reform Act of 1995) relating to, among other things, the operations of Wallbridge and the environment in which it operates. Generally, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

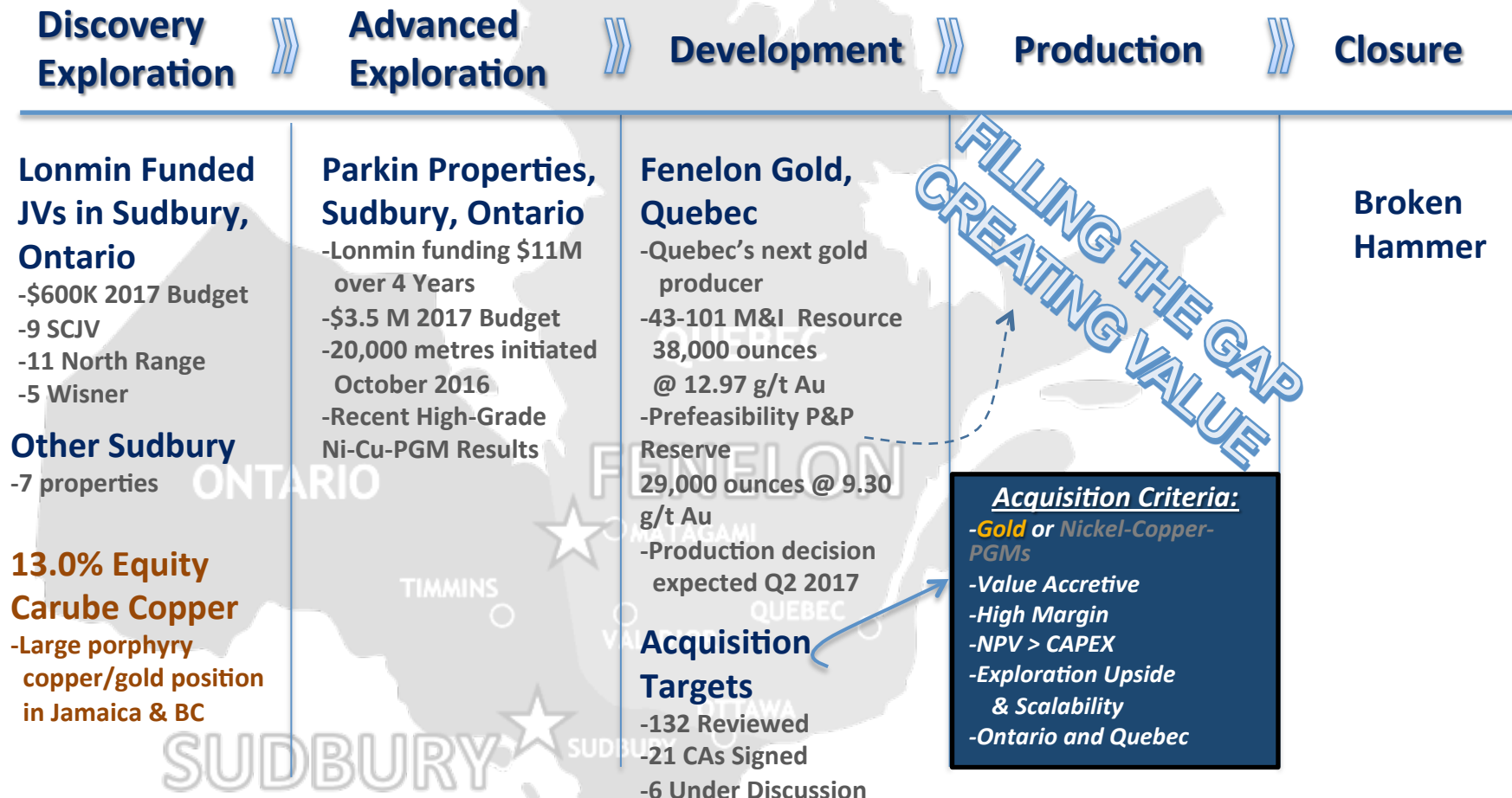
Wallbridge has relied on a number of assumptions and estimates in making such forward-looking statements, including, without limitation, the ability to acquire the necessary permits and approvals to advance the Fenelon Property toward production, the ability to safely and successfully dewater the underground workings at Fenelon, the ability to add to the existing resource base at Fenelon through drilling, the costs associated with the development and operation of its properties.

Such assumptions and estimates are made in light of the trends and conditions that are considered to be relevant and reasonable based on information available and the circumstances existing at this time. A number of risk factors may cause actual results, level of activity, performance or outcomes of such exploration and/or mine development to be materially different from those expressed or implied by such forward-looking statements including, without limitation, whether such discoveries will result in commercially viable quantities of such mineralized materials, the possibility of changes to project parameters as plans continue to be refined, the ability to execute planned exploration and future drilling programs, the need for additional funding to continue exploration and development efforts, changes in general economic, market and business conditions, and those other risks set forth in Wallbridge's most recent annual information form under the heading "Risk Factors" and in its other public filings. Forward-looking statements are not guarantees of future performance and such information is inherently subject to known and unknown risks, uncertainties and other factors that are difficult to predict and may be beyond the control of Wallbridge. Although Wallbridge has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors and risks that cause actions, events or results not to be as anticipated, estimated or intended. Consequently, undue reliance should not be placed on such forward-looking statements. In addition, all forward-looking statements in this press release are given as of the date hereof.

Wallbridge disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, save and except as may be required by applicable securities laws. The forward-looking statements contained herein are expressly qualified by this disclaimer.

Technical information in this presentation has been reviewed and approved by Marz Kord, P. Eng., M.Sc., MBA and Alar Soever, P. Geo, who are both Qualified Persons for Wallbridge under the definitions established by National Instrument 43-101.

STRATEGY- BUILDING PORTFOLIO OF PROJECTS



WALLBRIDGE OBJECTIVES

- Sustainable free cash flow through mine development, and operation
- Organic growth through exploration

MARKET COMPARABLES

High-Grade Gold Developers & Producers

	<u>EV / Annual Oz Production*</u>
Roxgold Inc.	\$10,500
TMAC Resources Inc.	\$9,900
Richmont Mines Inc.	\$6,300
Klondex Mines Ltd.	\$5,800
Pretium Resources Inc.	\$5,400
Wesdome Gold Mines Ltd.	\$5,300
Premier Gold Mines Ltd.	\$5,200

*Jan 5, 2017

**Wallbridge is working towards a sustainable
20,000 - 40,000 ounces annual gold
production**

Ni-Cu-PGM Discoveries

\$1.8 Billion

2015 Sirius Resources NL valuation for 2015 IGO takeover following Nova discovery, Australia

\$1.68 Billion

2010 FNX Mining valuation in Quadra Merger

\$0.8 Billion

2008 Noront Resources market value following Eagle discovery in Ring of Fire

Wallbridge is exploring for a significant sized Cu-Ni-PGM deposit at Parkin Properties in Sudbury

MANAGEMENT AND DIRECTORS

Years of successful exploration, operations and financial experience

Alar Soever
Executive Chairman

PGeo,
Consulted for many
major companies
+35 years

Joshua Bailey
VP Exploration

PGeo, MBA
President, Ontario
Prospectors Association
+15 years

Marz Kord
President and CEO

PEng, MSc, MBA
Operations, Engineering,
M&A
+30 years

Mary Montgomery
CFO

CPA, CA, Accountant
+20 years

Warren Holmes
Lead Director

Chairman of Hudbay
+40 years

Elaine Ellingham
Director

Director for Richmond
Mines, Aurania
Resources, PDAC
+30 years

Parviz Farsangi
Director

CEO Canadian
Royalties
+30 years

Rene Galipeau
Director

Vice-chair and CEO of
Victory Nickel
+30 years

Roland Horst
Director

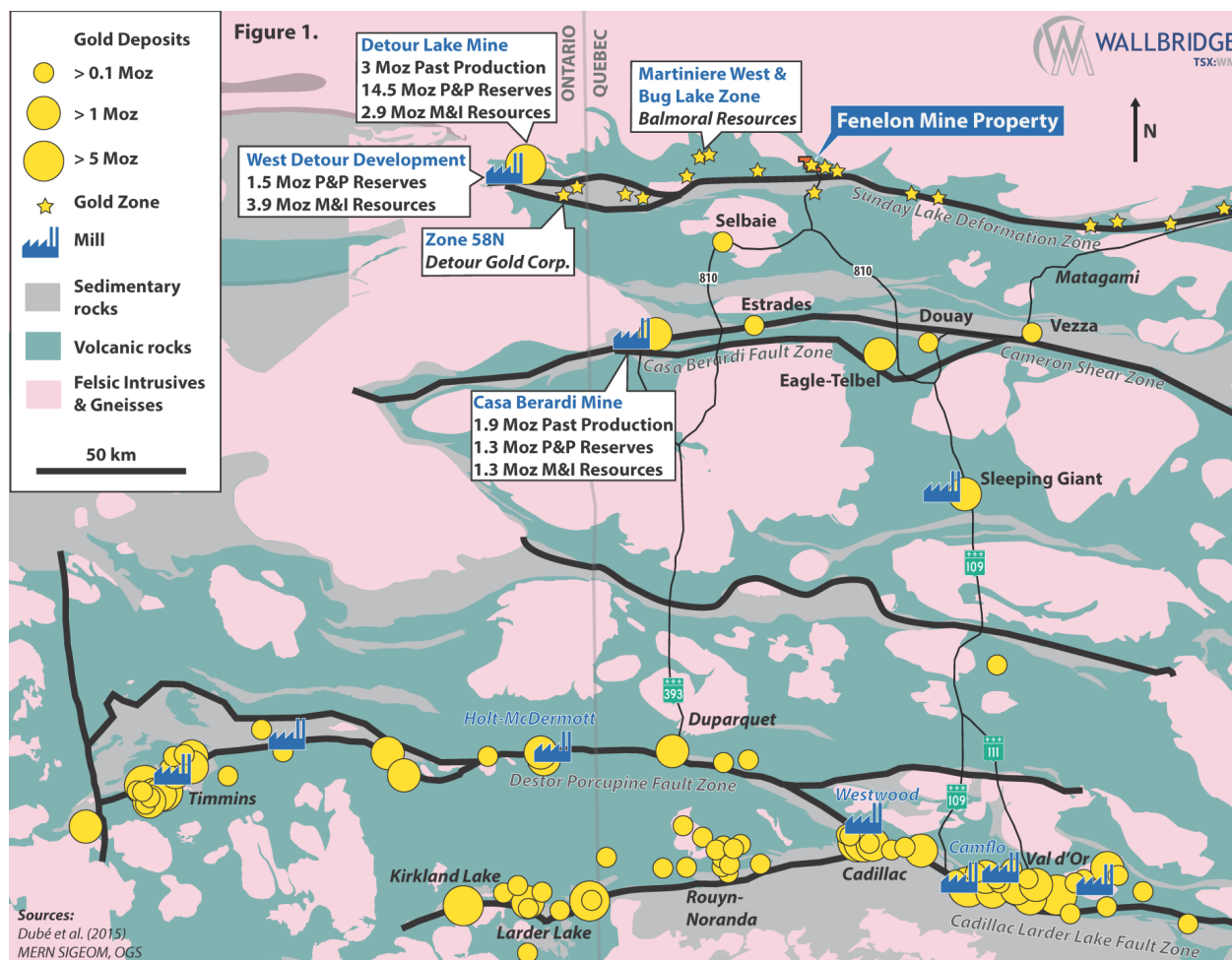
Former CEO Cbay
Investment Banker
+35 years

Darryl Sittler
Director

Gold and Margaret Lake
Diamonds
Hockey Hall of Fame

THE FENELON GOLD MINE PROPERTY

High-grade development project on the Detour trend in Quebec's prolific Abitibi



Acquired October 2016

Pre-feasibility study
released on February 2,
2017

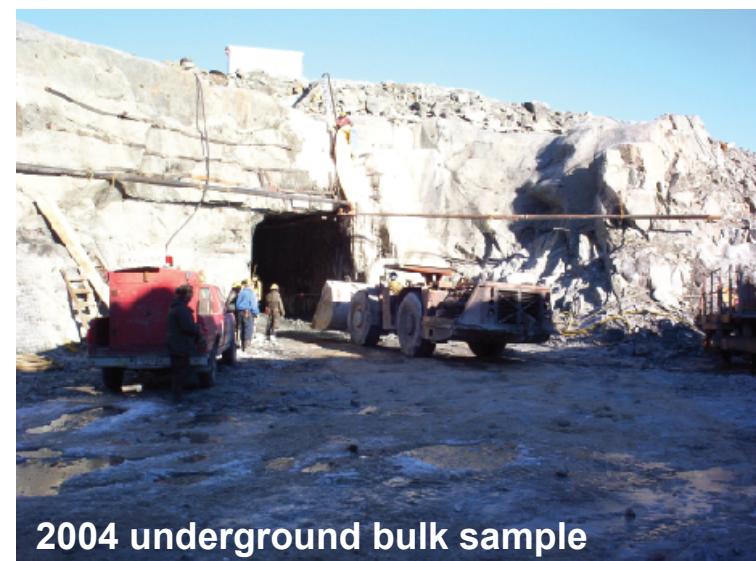
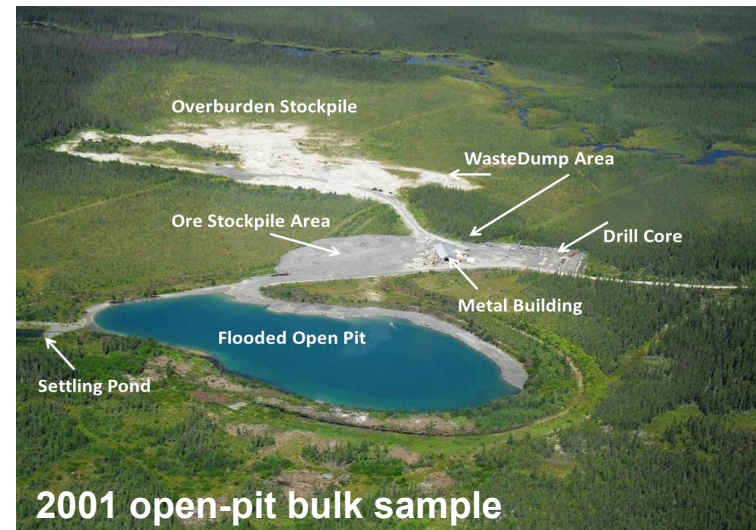
Exploration underway

Permitting underway

Production decision
targeted in 2017

NEAR TERM PRODUCTION AT THE FENELON GOLD MINE PROPERTY

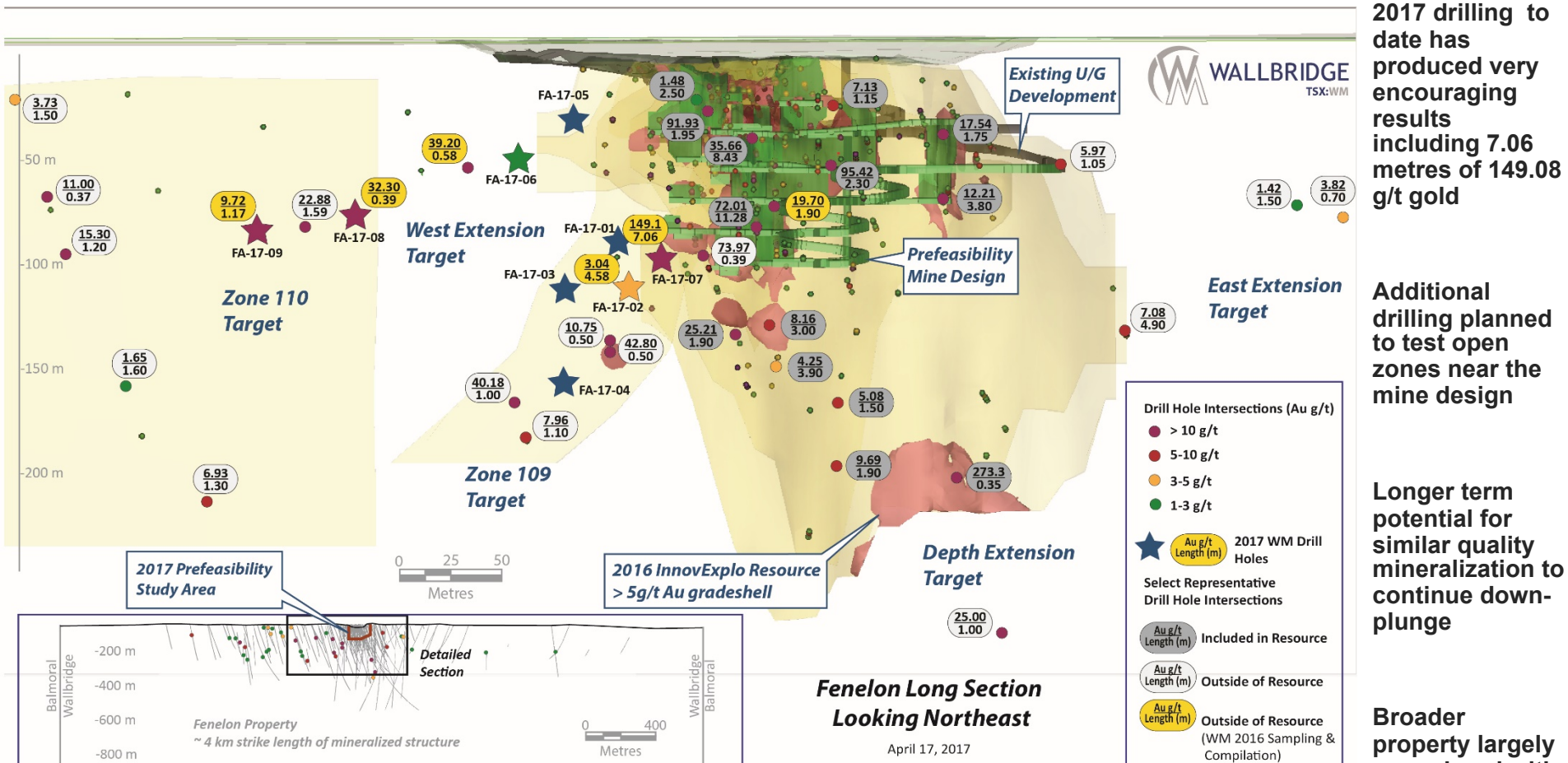
- Very high-grade (12.97 g/t Au) resource (93% M&I) near existing workings within 100 metres of surface
- Existing infrastructure:
 - Surface shop
 - 500m ramp
 - +1km UG development
 - Good road access
 - Choice of custom toll mills
- Two past bulk samples with reconciled grades of 9.84 g/t Au and 10.7 g/t Au and 97% mill recovery
- Prefeasibility Study completed in Feb. 2017 with very positive results
- Low capital cost (~C\$5.2M)



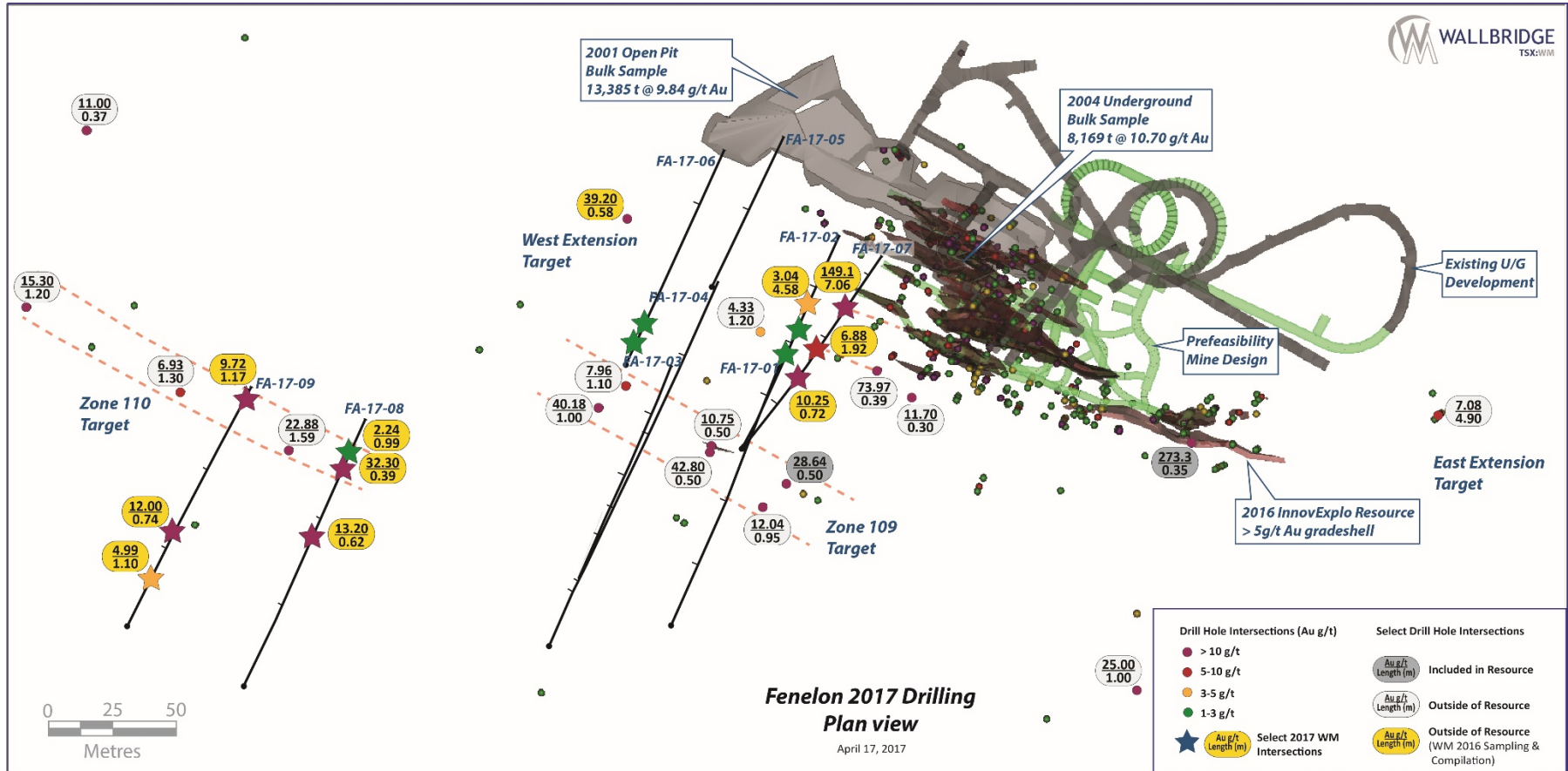
Category	Recovered Tonnes	Grade g/t	Ounces
Proven	6,770	9.30	2,025
Probable	89,951	9.30	26,897
Total	96,721	9.30	28,922

Pre-Feasibility Study Key Indicators	
Pre-tax Net Cash Flow	C\$6.62M
Pre-tax Net Present Value, 5%	C\$5.84M
Pre-tax IRR (%)	92%

EXPLORATION UPSIDE AT THE FENELON GOLD MINE PROPERTY



EXPLORATION UPSIDE AT THE FENELON GOLD MINE PROPERTY



Drill hole FA-17-07 intersected three mineralized zones including:

7.06 metres of 149.08 g/t with a sub-interval of 3.72 metres of 281.30 g/t gold

Drill hole FA-17-08 intersected two mineralized zones including:

0.39 metres of 13.20 g/t and 1.17 metres of 9.72 g/t gold

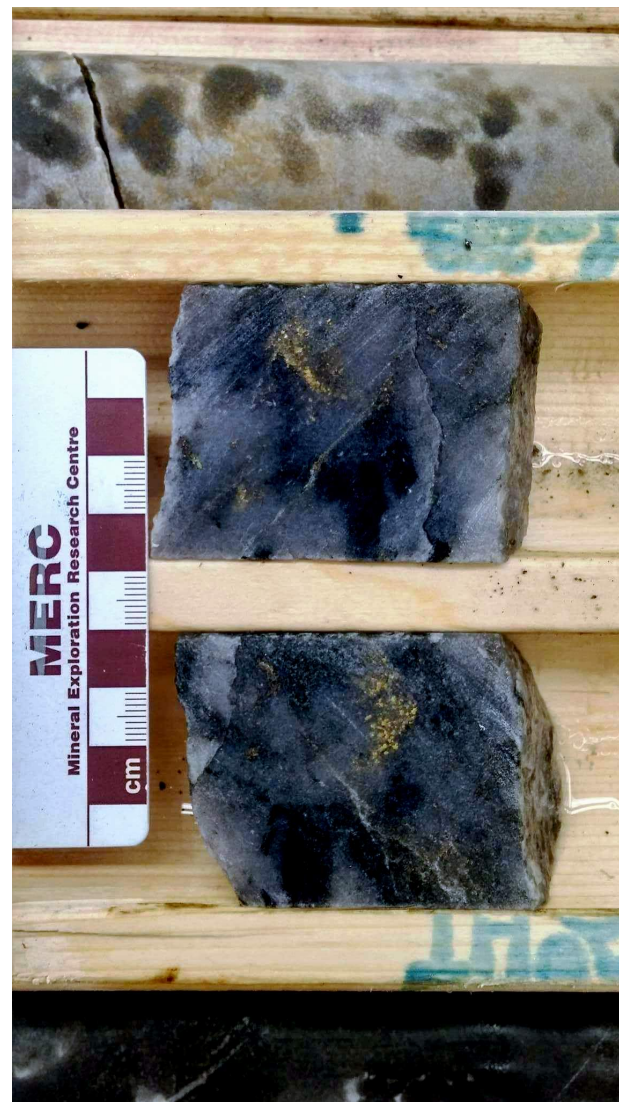
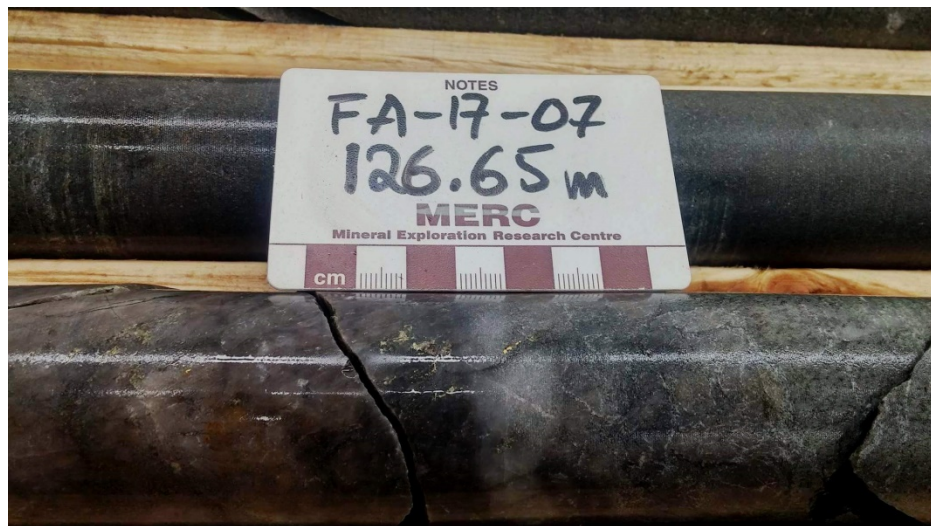
Drill hole FA-17-02 intersected

4.58 metres of 3.04 g/t with a higher grade sub-interval of 0.57 metres of 8.86 g/t gold

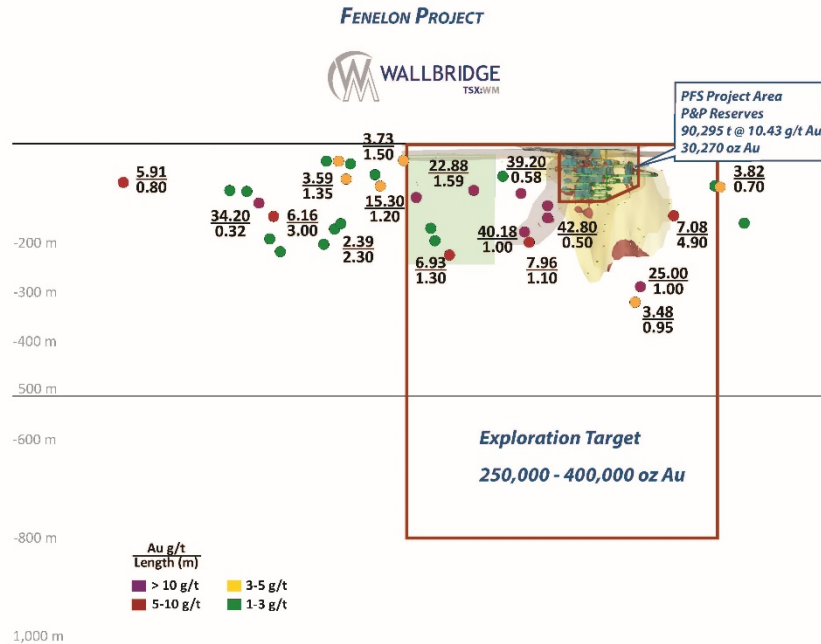
At least two new zones have been discovered within short distance of the existing ramp

All mineralized zones remain open and warrant further exploration drilling

VISIBLE GOLD FROM HOLE FA-17-07



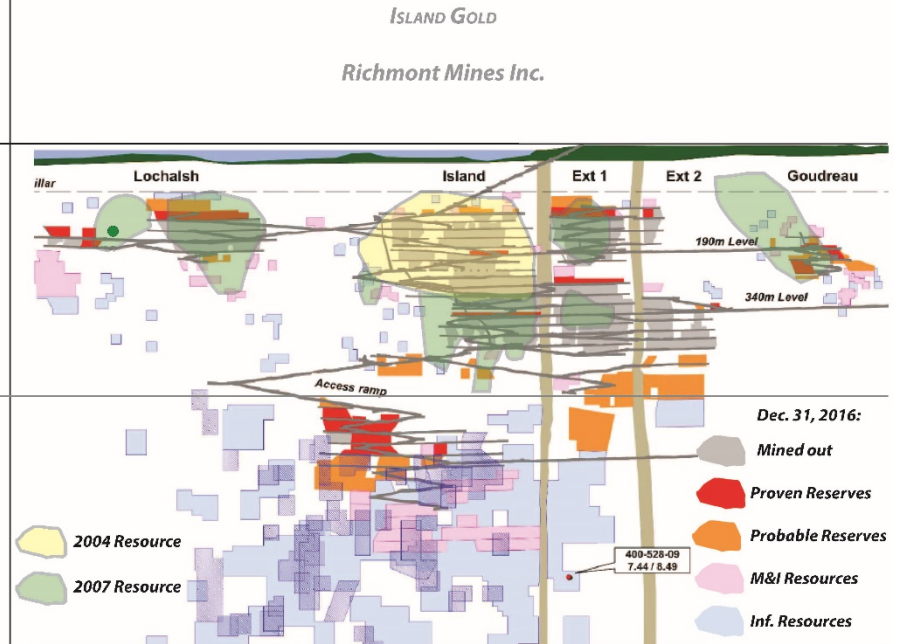
COMPARABLE BLUE SKY EXPLORATION POTENTIAL



Exploration Target*:
Ramp-access mine to 800 m depth
250,000 - 400,000 oz Au
10 year mine life
40,000 oz/yr annual production

The exploration target described above is conceptual in nature and is based on the grade and tonnes per vertical metre of the current resource, and possible extensions indicated by geological modelling supported by drilling results, including the results reported in this press release, the size of untested target areas, and the nature of similar deposits in the region. The exploration target is not necessarily indicative of mineralization on the property and significant additional drilling is required to determine whether a deposit of this size exists.

Market Capitalization 2017, Feb 10:
CAD\$ 16.6 M



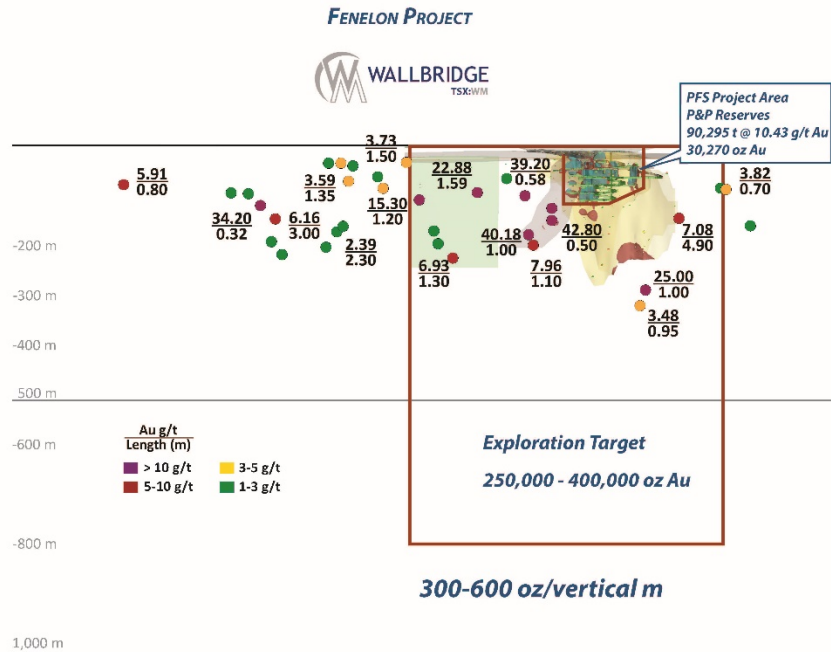
2004 Mineral Resources
272 kt @ 12.3 g/t Au Indicated Resources
275 kt @ 13.1 g/t Au Inferred Resources
108,000 oz Au Ind. & 116,000 oz Au Inf.
source: 2004 RPA Technical Report

2003: Richmont enters agreement to earn 55 %
2007: Richmont starts Production

2016 Mineral Reserves & Resources
752 kt @ 9.2 g/t Au P&P Reserves
91 kt @ 5.9 g/t Au M&I Resources
996 kt @ 10.2 g/t Au Inf. Resources
~ 565,000 oz Au
320,000 oz Au Past Production since 2007
~ 80,000 oz/yr annual production
source: Richmont Mines website

Market Capitalization 2017, Feb 10:
CAD\$ 756 M

COMPARABLE BLUE SKY EXPLORATION POTENTIAL



Exploration Target*:

Ramp-access mine to 800 m depth

250,000 - 400,000 oz Au

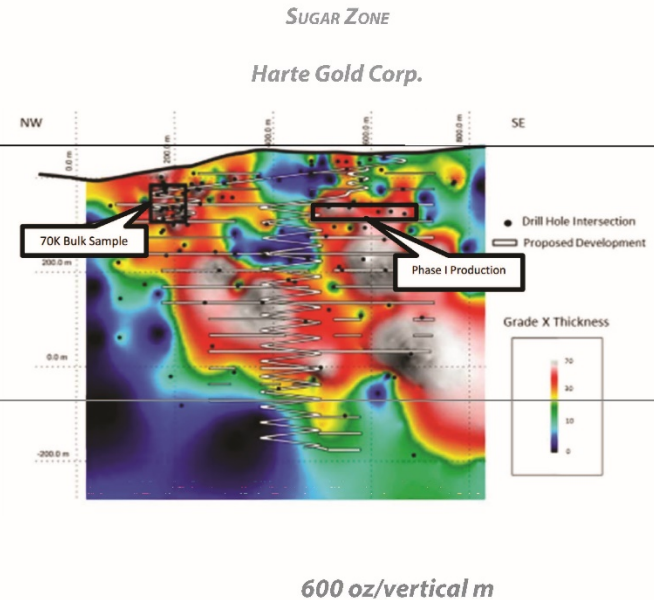
10 year mine life

40,000 oz/yr annual production

* The Exploration Target is conceptual and is based on the nature of nearby mineralization and comparable deposits. Further drilling is necessary to test this potential.

Market Capitalization 2017, Feb 10:

CAD\$ 16.6 M



Potentially Mineable Resource:

1.58 Mt @ 8.1 g/t Au (73 % Ind. Res.)

~ 400,000 oz Au

6 year mine life

70,000 oz/yr annual production

source: 2012 PEA

Market Capitalization 2017, Feb 10:

CAD\$ 151 M

EXPLORATION NICKEL-COPPER-PGMS IN SUDBURY, ONTARIO

Sudbury Facts

Over 130 years of Production

Past-Production & Current Resources:

1.648 billion tonnes (Naldrett, 2005)	
1.08 % Cu	(40 B lbs)
1.20 % Ni	(44 B lbs)
1.17 g/t Pt + Pd	(62 M Oz)

**Largest primary source of PGMs outside of
Russia and Africa**

Recent Large Discoveries

KGHM's Victoria

14.5 Mt, 2.5% Ni, 2.5% Cu, 7.5 g/t Pt+Pd

Glencore's Nickel Rim South

14.0 Mt 1.6% Ni, 3.1% Cu, 3.8 g/t Pt+Pd

Vale's Totten

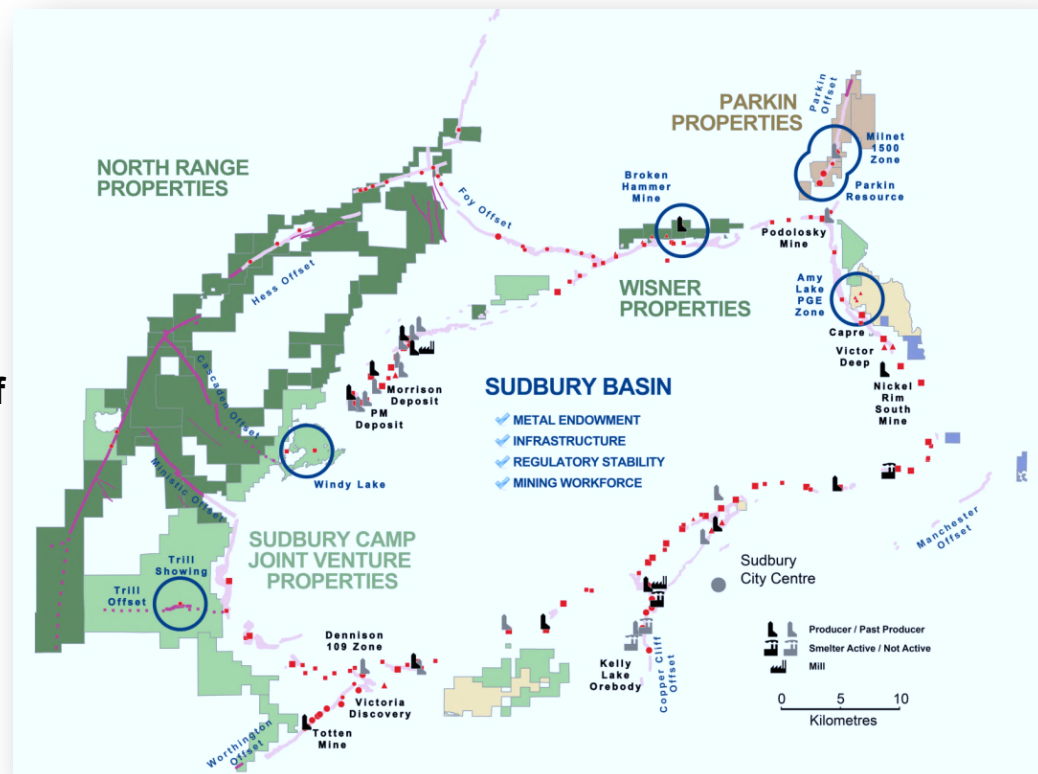
10.1 Mt, 1.5% Ni, 1.97% Cu, 4.8 g/t Pt+Pd

Vale's Kelly Lake

11.4 Mt, 1.72% Ni, 1.41% Cu, 3.8 g/t Pt+Pd

Victor and Capre

no public data

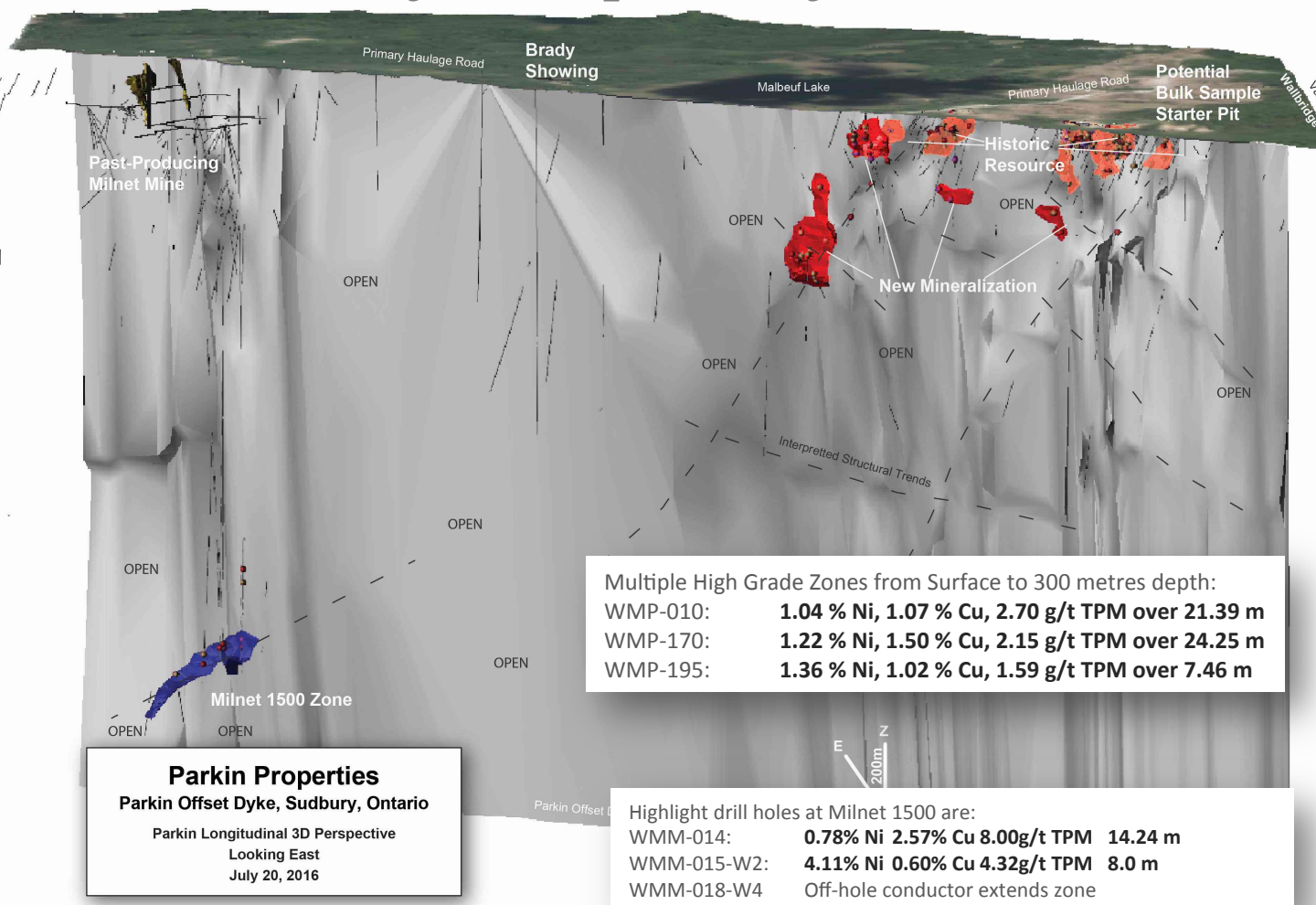


WALLBRIDGE IN SUDBURY

- Large land position
- \$4 M joint venture partner funded 2017 exploration program underway
- 20,000 metres of drilling

THE PARKIN PROPERTY ONGOING ADVANCED STAGE EXPLORATION

20,000 metre partner-funded drilling was initiated in October 2016 to follow-up results from earlier in 2016



2016 program finished 11,080 metres drilling in April 2016 with high-grade results approx. tripling the extent of known mineralization

The 2017 program started Oct 2016 with \$3.5 million partner-funding for 20,000 m drilling

60% of 2017 drilling focused on expanding known zones

40% for discovery of new zones

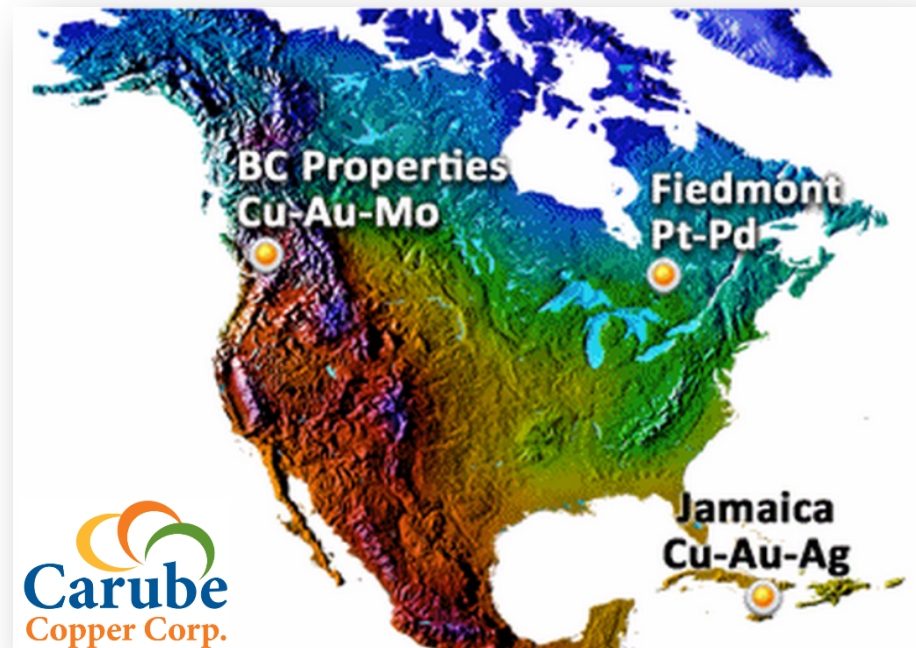
WALLBRIDGE'S FOUNDING EQUITY STAKE IN CARUBE COPPER CORP (TSXV:CUC)

WM owns 13.0% of Carube Copper with board representation

100% interest in seven properties covering 535 km² of the best copper and gold prospects in Jamaica

- The substantial benefit of \$14M of exploration work by OZ Minerals over the last 3 years
- Numerous advanced targets with promising drill intersections to follow up
- Over 30 untested blue sky targets
- Large geophysical, geological and geochemical databases

Near drill ready targets on Rogers Creek and Mackenzie properties in British Columbia



A SOLID COMPANY WITH A TRACK RECORD



- ***TSX LISTED***
- ***EXPERIENCED MANAGEMENT & BOARD***
- ***SUCCESSFUL EXPLORER WITH LONG TERM JOINT VENTURE FUNDING***
- ***HISTORY OF MONETISING NON-CORE ASSETS THROUGH SPIN-OUT COMPANIES***
 - *DULUTH METALS, TSX-DM (Sold for \$96 M in 2015)*
 - *Carube Copper, TSXV-CUC (formerly Miocene TSXV, (WM currently owns 13%))*
- ***SUCCESSFUL SMALL MINE OPERATOR (Broken Hammer Mine in Sudbury, \$5.0m Free Cash Flow 2011-2015)***
- ***100% FENELON GOLD MINE IN QUEBEC, QUEBEC'S NEXT PRODUCER WITH VERY POSITIVE PFS RESULTS***
- ***FENELON PRODUCTION DECISION EXPECTED IN 2017***
- ***EXPERIENCED TECHNICAL TEAM (Completed Fenelon Acquisition and pre-feasibility study in 10 months)***

- ***EXPLORATION RESULTS TO EXPAND THE EXISTING RESOURCES AT FENELON GOLD PROPERTY***
- ***BULK SAMPLE AND SUBSEQUENT MINE PRODUCTION PERMITS FOR FENELON GOLD MINE IN QUEBEC***
- ***PRODUCTION DECISION***
- ***EXPLORATION RESULTS AT PARKIN PROPERTIES IN SUDBURY***
- ***OTHER ACQUISITIONS***

WALLBRIDGE SHARE STRUCTURE AND CORPORATE DIRECTORY

SHARE STRUCTURE

Issued & Outstanding	221.7 M
Stock Options	7.0 M
Omnibus Share Based Compensation Plan	14.9 M
Warrants	45.4 M
Fully Diluted	289.1 M
Share Price April 4, 2017	\$0.08

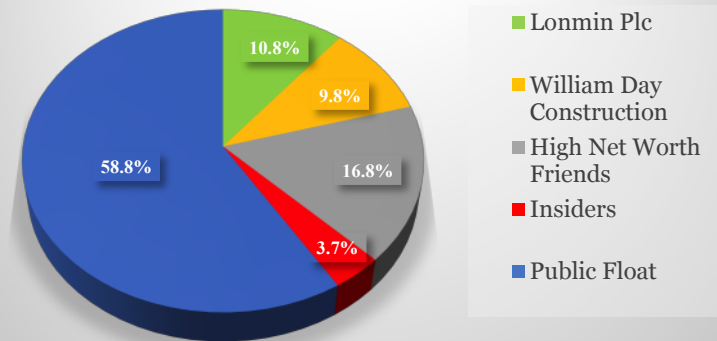
FOR FURTHER INFORMATION

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mkord@wallbridgeminig.com

Share Structure



**FENELON
DEVELOPMENT**

Quebec's Next
Gold Producer

**SUDBURY
EXPLORATION**

Joint Venture
Funded Drilling

**PROJECT
EVALUATION**

Value Accretive
M&A Opportunities

